Portfolio 2

This workforce solution was funded by a grant awarded by the U.S Department of Labor's Employment and Training Administration. The solution was created by the grantee and does not necessarily reflect the official position of the U.S Department of Labor. The Department of Labor makes no guarantees, warranties, or assurances of any kind, express or implied, with respect to such information, including any information on linked sites and including, but not limited to, accuracy of the information or its completeness, timeliness, usefulness, adequacy, continued availability, or ownership.

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The Gateway - Student Records



Credit for Prior Learning and Work Experience

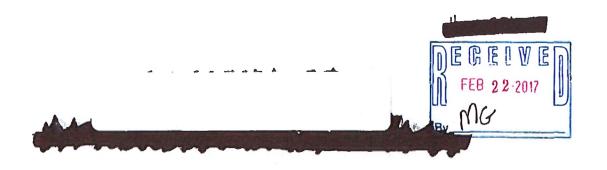
Submit this form, with receipt if applicable, to The Gateway for review

Submit this form, with receipt if applicable, to The Gateway for review.			way jor review.
Last Name	First Name	Middle Name	Student ID
BAT AAB	2014-2015		Landline 'teMobile
Program of Study	Catalog Year	Phone Number	Landline Mobile
☐ I am requesting	credit equivalency for traini	ing certification(s).	
 □ I will be notified of ■ There is no fee req □ Copy of my training 		a COTC email. ion for course equivalency. re are total to be review	
I understand this proces An academic official determination of positive original evaluation fee per law in the record My work experience up and supporting	il* wilf request supporting docum otential credit equivalency. I wilf it al form from The Gateway and ta course. Fees can be paid on the c eipt and original form to The Gat e evaluation for credit will be ass documentation.	nentation (samples of work, et be notified of preliminary deto ske to Fees and Deposits (Hop extended campuses by visiting eway to be forwarded to Acad igned to a faculty member wh	c.) to assist in making a preliminary ermination by an academic official. ewell Hall) to be assessed the \$75 g The Gateway.
Conv of my current			
• An academic official is d	Syntion fee has been paid (official of the second of the s	al receipt attached) for the cre	edit equivalency for work experience.
Stu			Date

** Gateway staff should make a copy of this form for the student to reference for the next steps in their process. **

Email, PREM, CKT, NCWS

The same of the sa	1
valuation Process:	- I - I
ypes of supporting documentation received: $oldsymbol{\mathcal{Q}}$	Hached
Date all necessary supporting documentation was	as received: 3 21 17
A IA	
Faculty Signature:	Date of completed review: 3 22 1 7
Signature necessary for work experience evaluation as	4/1/2/1-
Dean/Director Signature:	Date of completed review:
(Signature necessary for training certification not yet e	quated to COTC coursework aniy)
Awarding Credit:	
Course equivalencies awarded: BUS-D	92
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Dean/Director Signature:	1/1/1/ Date: 4/27/17
(Signature Indicates credits are approved and able to awarde	
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Gateway Use Only: CRI Code RGCREDT added	l with status of "Not Reviewed" 🔯
	Date:
Processed by:	Control of the contro
Student Notified: Yes No	



February 21, 2017

RE: Credit for Prior Learning and Work Experience (BUS-292)

Dear Admissions & Records Department,

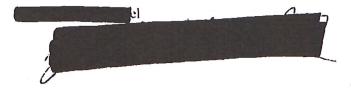
I am writing to request credit equivalency for work experience relevant to my current plan of study. The course being applied for is BUS-292 Business Field Experience III. I feel as though I have met the requirements of this course through the last fourteen years of my personal work

experience. Since 2004, roughly 6 months after entering the workforce. I have been in a management role responsible for a multitude of activities including but not limited to:

- Cash Handling/Bank Deposits
- Inventory Management/Cycle Counts
- Loss Prevention/Best Practice Procedures
- Business Advancement & Development
- Employee Scheduling/Payroll Forecasting
- Internal/External Conflict Management
- Federal, State, and Local Payroll Tax Liability Management
- Corporate Tax Preparations
- International Commodity Importing/Exporting

I have now had the opportunity to be a salesperson and store-level manager for a large corporation, upper-level manager for a medium-sized corporation, and lastly the owner/operator of my own start-up enterprise. The education and insights that I have gained while attending COTC have undoubtedly had a positive influence on my successes in the business world so far.

Thank you in advance for your consideration.





MG

EDUCATION

Associate Degree in Business Management

Expected: Fall 2017

Central Ohio Technical College

Newark, Ohio

Current GPA: 3.842

Inducted into Phi Theta Kappa Honor Society in 2014

Related Coursework: Business Management, Entrepreneurship, Ethics, Accounting, Marketing, Business Law, Communications, Micro Economics, Global Business, and Teambuilding.

RELATED WORK EXPERIENCE

Controller/Supervisor, Enterprise Engine Performance, Inc. *Thornville, Ohio*

August 2007 - Present

- Created a parts department that attracted external customers and benefited the needs of our internal service department and machine shop
- Collaborated with the owners to setup and utilize 70% more of the warehouse area
- Developed an online e-commerce website, expanding our customer base to reach all 50 states as well as Canada and South America
- Expanded parts sales from generating approximately 25% of our revenues to nearly 60% in less than five years
- Oversee and advise in matters pertaining to both the machine shop and parts department
- Manage any and all Human Resource related obligations with employees
- File and report financial statements to the Ohio Business Gateway account
- Reconcile all financial statements as well as manage Accounts Receivable & Payable
- Generate payroll checks and pay weekly federal payroll tax obligations via the EFTPS ACH portal
- Manage Ohio Worker's Compensation & Children's Support Enforcement Agency accounts

Assistant Manager/Parts Salesman, Advance Auto Parts Heath, Ohio

September 2003 – July 2007

- Organized team meetings to address any concerns of district and regional managers
- Delegated tasks and duties to other employees while also leading by example
- Carried out all functions of a retail salesperson with key focus on customer satisfaction
- Prepared bank deposits and managed all other cash handling operations
- Expanded commercial accounts with local garages and service repair centers
- Administered inventory cycle-counts to prepare correct inventory adjustments and loss-prevention reports

ADDITIONAL EXPERIENCE

Owner/Operator
Rushville, Ohio

June 2013 - Present

- Maintain compliance with local and federal agencies to be provided a resale license
- Create and maintain an online website with international e-commerce capabilities
- Forecast demand to efficiently determine import quantities from abroad
- Collaborate with customers to determine a custom-tailored solution for their specific project needs
- Monitor the competition and continually make adjustments to my product offerings and marketing mix
- Evaluate the ever-changing business environment on a constant basis to remain profitable and relevant in the industry

TECHNICAL SKILLS

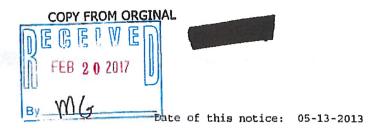
PC Software: Microsoft Office (Excel, Outlook, PowerPoint, & Word), Intuit QuickBooks, Intuit Merchant Database, WordPress, Big Commerce, Google AdWords, EBay & other various e-commerce platforms

PC Hardware: Network setup, server management, database management, remote access integration, general hardware replacement and maintenance skills

Automotive: Engine rebuilding, automotive repair, milling machine, metal lathe, cylinder head valve seat & guide machine, resurfacing machine, block boring bar, honing machine, general welding and fabrication

^{*}Certified & Registered Ohio Notary Public

IRS DEPARTMENT OF THE TREASURY
INTERNAL REVENUE SERVICE
CINCINNATI OH 45999-0023



Employer Identification Number:

Form: SS-4

Number of this notice: CP 575 G

For assistance you may call us at: 1-800-829-4933

IF YOU WRITE, ATTACH THE STUB AT THE END OF THIS NOTICE.

WE ASSIGNED YOU AN EMPLOYER IDENTIFICATION NUMBER

Thank you for applying for an Employer Identification Number (EIN). We assigned you this EIN will identify you, your business accounts, tax returns, and documents, even if you have no employees. Please keep this notice in your permanent records.

When filing tax documents, payments, and related correspondence, it is very important that you use your EIN and complete name and address exactly as shown above. Any variation may cause a delay in processing, result in incorrect information in your account, or even cause you to be assigned more than one EIN. If the information is not correct as shown above, please make the correction using the attached tear off stub and return it to us.

A limited liability company (LLC) may file Form 8832, Entity Classification Election, and elect to be classified as an association taxable as a corporation. If the LLC is eligible to be treated as a corporation that meets certain tests and it will be electing S corporation status, it must timely file Form 2553, Election by a Small Business Corporation. The LLC will be treated as a corporation as of the effective date of the S corporation election and does not need to file Form 8832.

To obtain tax forms and publications, including those referenced in this notice, visit our Web site at www.irs.gov. If you do not have access to the Internet, call 1-800-829-3676 (TTY/TDD 1-800-829-4059) or visit your local IRS office.

IMPORTANT REMINDERS:

- * Keep a copy of this notice in your permanent records. This notice is issued only one time and the IRS will not be able to generate a duplicate copy for you. You may give a copy of this document to anyone asking for proof of your EIN.
- * Use this EIN and your name exactly as they appear at the top of this notice on all your federal tax forms.
- * Refer to this EIN on your tax-related correspondence and documents.

If you have questions about your EIN, you can call us at the phone number or write to us at the address shown at the top of this notice. If you write, please tear off the stub at the bottom of this notice and send it along with your letter. If you do not need to write us, do not complete and return the stub.

Your name control associated with this EIN is HOCH. You will need to provide this information, along with your EIN, if you file your returns electronically.

Thank you for your cooperation.

(IRS USE ONLY) 575G 05-13-2013 9999999999 SS-4

Keep this part for your records.

CP 575 G (Rev. 7-2007)

Return this part with any correspondence so we may identify your account. Please correct any errors in your name or address.

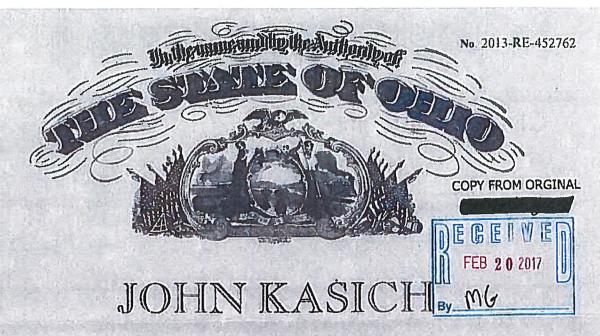
CP 575 G

999999999

Your Telephone Number Best Time to Call DATE OF THIS NOTICE: 05-13-2013) (

EMPLOYER IDENTIFICATION NUMBER: FORM: SS-4 NOBOD

INTERNAL REVENUE SERVICE CINCINNATI OH 45999-0023 Talahtaladaladalladladlasaldallalad



Governor of said State

To all to whom these Presents shall come, Greeting:

Know Ye, That by virtue of the authority vested in me by the Constitution and Laws of this State, and reposing special Trust and Confidence in do hereby appoint and commission the above to be a **Notary Public**, for the State of Ohio for the term of Five Years commencing on the 30th day of May, 2013, and expiring on the 29th day of May, 2018, hereby authorizing and empowering said officer to execute and discharge, all and singular, the duties appertaining to said office, and to enjoy all the privileges and immunities thereof.

In Testimony Whereof, I have hereunto subscribed my name and caused the Great Seal of the State of Ohio to be affixed, at Columbus, this 23rd day of April, 2013

By The Governor:





05/03/2013

DOCUMENT ID DESCRIPTION TRADE NAME/ORIGINAL FILING (RNO)

EXPED

PENALTY

CERT

COPY

Receipt

This is not a bill. Please do not remit payment.



STATE OF OHIO CERTIFICATE

Ohio Secretary of State, Jon Husted 2196530

It is hereby certified that the Secretary of State of Ohio has custody of the business records for

and, that said business records show the filing and recording of:

Document(s)

TRADE NAME/ORIGINAL FILING

Document No(s):

201312300756

Effective Date: 05/03/2012

Date of First Use: Expiration Date:

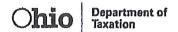
04/30/2013 05/03/2018

Witness my hand and the seal of the Secretary of State at Columbus, Ohio this 3rd day of May, A.D. 2013.

United States of America State of Ohio

Office of the Secretary of State

Ohio Secretary of State



Taxpayer Services Division Compliance Support Division P. O. Box 182215 Columbus, OH 43218-2215 Phone: 1-888-405-4089 Fax: 1-614-466-8892 TTYITDD: 1-800-750-0750 tax.ohlo.gov

Vendor's License

RE: Vendor License Number County: Fa

Effective Date:

Fairfield 5/16/2013

COPY FROM ORGINAL.

H

DEGETVE

FEB 2 0 2017

By

MG

This is to certify that the vendor herein named, having complied with the provisions of section 5739.17 of the Ohio Revised Code, is hereby authorized to sell tangible personal property and selected services at retail, at the location specified below. This license shall terminate and be null and void if the business is moved to a new location outside the county where it is presently located, if the business is sold, if an individual or partnership incorporates the business, if a partnership is dissolved, or if a corporation dissolves or is canceled for cause by the tax commissioner.

The Ohio Sales Tax Law provides that no vendor shall fail to collect the full and exact tax as required by sections 5739.01 to 5739.31, inclusive, of the Ohio Revised Code, or fail to comply with such sections and the rules and regulations of the tax commissioner.

Whoever violates this provision may be fined not less than \$25 nor more than \$100 for a first offense, for each subsequent offense such person shall, if a corporation, be fined not less than \$100 nor more than \$500; or if an individual or member of a partnership, firm or association, be fined not less than \$25 nor more than \$100, or imprisoned not more than 60 days, or both.

COUNTY VL REG

Memo

To:

From: CC:
Gateway
Date: 3/21/17

Re:

Based upon reviewing documentation of work experience, I am recommending that portfolio credit for BUS-292A.. This recommendation is based on the following:

- *Management, marketing and software experience with Enterprise Engine Performance, Inc.
- * Responsibility for payroll, accounts payable and receivables, budget reports, projects, recording, compliance reporting, and outreach.
- *Communication and management of meetings, employees and organizational objectives.
- *Experience with organizational taxes, payroll, auditing, electronic record keeping, compliance and confidentiality.
- *Trained, developed and supervised employees.
- *Currently the Controller/Supervisor of Enterprise Engine Performance, Inc.

Upon reviewing all of his documentation concerning his experience, he certainly meets all the course objectives and performance objectives for our field experience class.

If you need any further information or documentation, please let me know.