

Required Documents	Staff Initials	Date Added
Participant File Checklist		
Completed Participant Intake Form [screen shot(s) of student record with all information recorded must accompany unsigned form]		
Signed EEO Statement (If unable to obtain signature on EEO Statement, document your efforts in the Participant File.)		
Selective Service Documentation for male participants born after January 1, 1960 (DD-214 is adequate for veterans)		
Verification of TAA Eligibility for participants claiming TAA eligibility		
Verification of Veteran Status and/or Eligibility for Veteran's Priority for participants claiming eligibility for veteran benefits or priority (DD-214)		
Navigator/Success Coach Case Notes (if Navigator/Success Coach is paid using grant funds)		
Recommended Documents	Staff Initials	Date Added
WIOA Application/Voucher (if receiving funding)		
Copy of Major Declaration in a Grant Impacted Program of Study		
Copy of Course Schedule in 1 st term enrolled		
Copy of Certificate/Degree Awarded (when student completes a program)		
Employment Verification / Placement Records		
Other Supplemental Verification Document, e.g. assessment scores, industry-recognized credentials (Specify here)		
Other Constitution (Contraction Contraction Contractio		
Other Supplemental Verification Document, e.g. assessment scores, industry-recognized credentials (Specify here)		

NOTES:

Mark N/A for the following required documents if they are not applicable to participant.

- Selective Service Documentation
- Verification of TAA Eligibility
- Verification of Veteran Status and/or Eligibility for Veteran's Priority (DD-214)

Please refer to Ohio TechNet Data Plan (click here to access Data Plan) for further clarification, or contact Melika Matthews at mmatthews@lorainccc.edu or (440) 366-4251.

V. <u>2/22/16</u>



Locating Documents for Participant File

Locate the template for the following documents using the links below:

- Participant Intake Form
- EEO Statement

The following verification documents can be provided by participants and/or found by contacting entities that issue the referenced documentation:

• Selective Service Documentation

Visit https://www.sss.gov/Home/Verification, enter participant information, and print out certificate for each male participant. Documentation is not required for participants born before January 1, 1960.

• Verification of TAA Eligibility

Visit the Office of Trade Adjustment Assistance website for more details: http://www.doleta.gov/tradeact/

Verification of Veteran Status and Verification of Eligibility for Veteran's Priority

Verification provided by participant. Visit the Department of Veterans Affairs website for more details on obtaining DD-214:

http://www.benefits.va.gov/homeloans/purchaseco_certificate.asp

WIOA Application/Voucher (if receiving funding)

Verification provided by participant. Local Workforce Investment Board may be able to assist in providing documentation.

• Copy of Major Declaration in a Grant Impacted Program of Study

Verification provided by participant. Office of Enrollment may be able to assist in providing documentation.

Copy of Course Schedule in 1st term enrolled

Verification provided by participant. Office of Enrollment may be able to assist in providing documentation.

Copy of Certificate/Degree Awarded (when student completes a program)

Verification provided by participant. Office of Enrollment may be able to assist in providing documentation.

• Employment Verification / Placement Records

Verification provided by participant.

• Other Supplemental Verification Documents (e.g. certificate copies, transcript copies...)

Contact issuing entity for guidance on appropriate verification.

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