# DACUM VALIDATION CHART: Entry-Level Operator

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### DACUM PANEL

ADAM VANWEZENBEECK Operator Precision Systems Manufacturing, Inc.

ANDRÉ D. SANDERS Machine Operator Darco Manufacturing

JAMIE C. PLUMLEY CNC Setup Darco Manufacturing

JOHN S. MASTERPOLE CNC Mill Programmer/Operator Schneider Packaging Equipment, Co.

KAITLYN A. MARQUART Machine Operator & Set Technician Midstate Spring, Inc.

LUIS D. VILELLA Machine Operator Darco Manufacturing

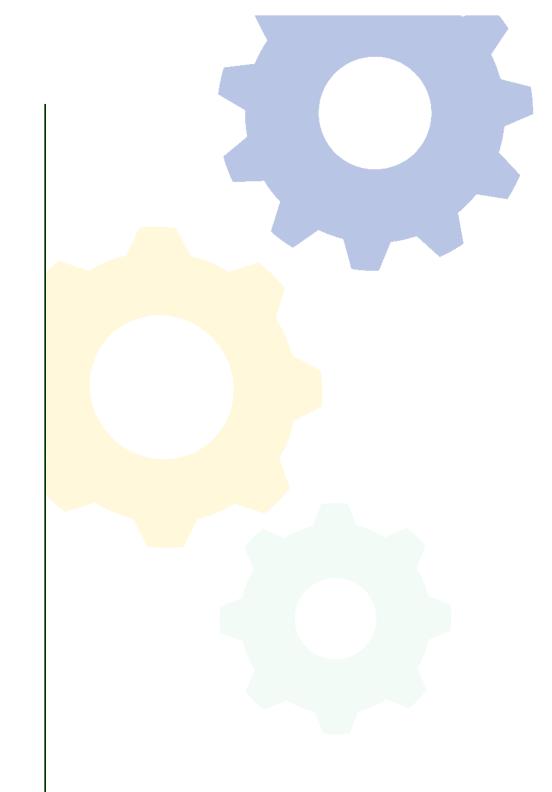
TIM A. GRADY Machine Setup Associated Spring

**TOBY L. WOODARD** Estimator Falk Precision

## FACILITATORS

REBECCA FRACCHIA Employer Engagement Manager Economic & Workforce Development Onondaga Community College

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## DACUM Validation Chart for an "awesome" Entry Level Operator

Duties	Tasks -					
	A1	A2	A3	A4	A5	A6
Maintain A Safe Work Environment	Maintain a clean workstation	Clean machine before and after a job	Scrap waste material	Separate solids from chips	Dispose of hazardous waste properly	Inspect machine for basic safety issues
	3 2 3 3	2 3 1 3	1	1	2 1 1 2	4 2 2
	A7					
	Provide process improvement feedback					
	B1	B2	В3	B4	В5	Вб
Inspect Parts Before, During, and After Production	Perform in-process inspection	Ensure measuring equipment is calibrated and accurate	Perform visual inspections	Reject out of tolerance parts	Rework parts to specification (correct)	Check material stock and size according to specification
	5 5 2 1	2 3 2	1 2 3 1	2 4	3 1	1 2
	C1	C2	С3			
Perform C CNC Milling Operations	Produce parts to specification using CNC Mill	Run production using CNC mill	Adjust part (offsets) dimension for CNC Mills			
	.3. 2 1 1	2 4 3	1 2 1	<b>D</b> (		
Perform	DI	D2	D3	D4		
D CNC Lathe Operations	Produce parts to specification using CNC Lathe	Run production using CNC lathe	Check collet/guide bushing	Adjust part (offsets) dimension for lathes		
	<mark>4 2 2</mark> E1	<b>3 5 2</b> E2	1 1 E3	2 2 1 E4	E5	E6
E Maintain CNC Machines	Maintain proper fluid levels	Change machine oil/ coolant	Service coolant tank (clean mud, swart)	Assess coolant concentrations	Maintain proper machine pressures	Replace worn tools/ inserts as needed
	1 2 1 1	2	3		1	3 1
	E7	E8	E9	E10	E11	E12
	Clean cooling fans	Clean CNC machines (especially new guys)	Report machine failure	Clean machine filters (e.g., oil, coolant, air)	Replace machine filters (e.g., oil, coolant, air)	Grease zerk fittings
		3	1 1	1	2	
	F1	F2	F3	F4	F5	F6
Perform F Secondary Operations	Hand grind metal part		Debur rough-edged sharp part	Polish rough surface	Ream drilled hole	Bend part to job specification
	<b>1</b> 1 1	2 1 F8	2 4 3 1			
	Countersink drilled	го Tap drilled hole				
	noie (anii press)					
	G1	G2	G3	G4		
Perform Manual G Milling Operations	Perform manual mill job setup	Perform dry run first part using manual mill	Make part according to job specifications using manual mill	Run production using manual mill		
	2 2 1					

**Occupational Definition:** An awesome Entry Level Operator relies on a team and a strong work ethic to efficiently convert raw materials into quality products by following standard operating procedures making parts to customer specifications thereby ensuring quality, efficiency, productivity and profitability for themselves, their team, their company and the manufacturing field.

Duties	Tasks _							
	ні	Н2	НЗ	H4				
Perform H Manual Lathe Operations	Perform manual lathe job setup	Perform dry run using manual lathe	Make part according to job specifications using manual lathe	Run production using manual lathe				
	2 3 1							
	11	12	13					
Forward I Internal Product	Record part count	Move parts/product to next operation/ inspection	Complete job traveler					
	1	1 2	2 3 2 2					
Perform Sawing	11	J2	13	J4				
Machine J Operations (Bandsaw, chopsaw,	Perform saw job setup	Saw material to job specifications	Clean machine after use	Return material to stock rack				
cold saw)	· į · 1		2 1 1	1				
	кı	К2	КЗ					
Perform K Grinder Operations	Finish parts to specification using grinder	Run production using grinder	Adjust part (offsets) dimension for grinders					
			2					
	LI	L2						
L Pursue More L Learning	Participate in job center training	Ask questions of veteran employees						
	•j• 1	3						
	M1	M2						
M Perform Pre/Post Shift Tasks	Start/warm up machine	Prepare for shift handoff						
	1 30	1 3						
	N1	N2	N3	N4	N5			
Perform N Job	Remove excess stock	Remove cutting tools	Clean machine interior	Remove material chips	Return tools and			
Tear Down					holders to designated location			
		1	1	1	1 2			
	Legend							



.....Training Most Needed by New Workers

.....Time Spent on Task

..... Training Most Needed by Veteran Workers

Note: Numbers represent total votes from 7 of the 8 panelists.

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#### Knowledge & Skills

- 3D Visualization
  - Orthographic projection
- Basic Programming, G-codes, M-codes (read ahead) - nice to have
- Blue Print Reading
  Specs of parts
- Communication skills
  - ♦ Good listening skills
    - \* Bangs/crashes
    - \* Comp. verbal inst.
    - \* New tool
  - ♦ Verbal and non-verbal
    - Read body language, do not display aggressive body language
  - Coordinate with job designer regarding iob
- Computer Skills
  - ♦ Time clock
  - $\diamond$  Windows file structure
  - MS Word- write up/documentation, use spell check, ignore grammar check (nice to have, not essential, but need to be able to read)
  - MS Excel- use spreadsheets (need to be able to read, not manipulate)
- CAD/CAM (knowledge of what it is) nice to know
- Grammar/Spelling Skills
- Spell check
- Keyboarding skills (Hunt and peck)
- Know when to act within scope of duties
- Know where E-stop button is located (safety)
- Lean manufacturing principals
- Math
  - ♦ Basic shop math
    - Add/Subtract (counting skill is lacking)
    - \* Multiply/Divide
    - \* Fractions and Decimals Conversion
    - \* Standard/ metric conversion
  - Outline Of Measure
  - Geometry Know your shapes and how to measure them :
    - \* Lines & Angles

- Triangles
- \* Circles
- \* Polygons
- Algebra: Solve plug and play equations
  - Trig: Basic knowledge of the following to check parts/inspection
  - \* Pythagorean Theorem
  - \* Sin, Cos, Tan
- Mechanical skills helpful
- Metals

 $\Diamond$ 

- Aetal Manufacturing
- O Physical Properties of Metals
- Achine Properties of Metals
- Metal Classification
- Non Ferrous Metals
- Ferrous Metals and Alloys
- Heat Treatment of Steel
- Metal Removal Processes
- Organizational skills
- ◊ Keep a clean and well organized work area/bench
- ♦ Tools
- Job order
- Problem solving skills
  - Troubleshoot issues with parts
- Quality control—use of precision measuring instruments
- Basic Measurements (e.g., dial calipers, micrometers, thread go and no-go gauges)
- Surface Measurement
- Calipers
- ◊ Gages
- Geometric dimensioning and tolerancing (GD&T) - basic knowledge so you can inspect g or t
- Recognize signs of where and when to change tool
- Reading skills
  - Blueprints-difficult for many
  - Iob travelers
  - ♦ SDS sheets
  - ◊ Operator manuals
  - Read and document control plans/ instructions

- ♦ Set-up sheets
- ♦ Computer display information
- ♦ Notes from previous shift
- ♦ Walk-through procedures
- Safety knowledge
  - OSHA
  - Azardous Waste Handling
  - Aachine Guarding
  - ♦ Lockout/ Tag Out
  - Lifting
  - Hand and Power Tool Safety
  - Fire Safety & Prevention
  - ♦ Flammable / Combustible Liquids
  - ◊ (M)SDS & Hazard Communication
  - Metalworking Fluid Safety
  - Safety for Metal Cutting
  - ◊ Noise Reduction/Hearing Conversation
  - ♦ Shop terminology, i.e.
    - Lingo for measurements, secondary functions ex. "Lap a part", "chase a thread", "move a tool in a thou", etc.
  - User maintenance manual per machine
- SPC
- Speeds and feeds
- Time management skills
  - Aaintain efficient production schedule
  - ♦ Use time wisely
  - O Prioritize tasks
  - Polish parts
  - On't waste time

Writing skills

Legible

 $\Diamond$ 

 $\Diamond$ 

 $\Diamond$ 

 $\Diamond$ 

 $\Diamond$ 

 $\Diamond$ 

Use tools competently

(notes, phrases)

during shift

Communicate succinctly

Document part rejection tags

 $\Diamond$   $% \label{eq:Return}$  Return from breaks/lunch on time

Write documentation to be understood

Write detailed notes on what happened

Write numbers with accurate decimals

Document walk-through procedures

#### **Traits & Behaviors**

- Ability to listen and retain information and apply later
   Accountable
- Accountable
  Accurate
- Analytical/logicalConfident
- Continuous improvement
- Cooperative
- Creative (helpful-good for problem solving)
- Dependable
- Detail-oriented
- Diligent
- Efficient
- Engaged
- Enthusiastic
- Ethical
- Focused

- Functions under pressure
- Humble
  - ⇒ "If you have ego, you need to go home "
- Inquisitive
- Learner (not necessarily quick, but must be willing and able to learn)
- Mechanically inclined
- Observant
- Patient
- Positive attitude
  - Can do it" attitude
    - Hit the ground running kind of attitude
- Professional
- Punctual
  - ♦ Attendance
  - Start & stop times

- Reliable
- Respectful (of everybody, respect other's work and work area)
- Responsible
- Self-motivated
- Self-starter
- Sense of urgency
- Stress tolerant (helpful)
- Takes pride in work
- Team Player (team spirit)
- Thick-skinned (at some businessesabsolutely!)
- Willing to participate

 $\Diamond$ 1-2-3 blocks \* Degreaser Measuring tools Band saw \* . . Adjustable parallels \* Depth Gauge Micrometer (1/10,000 or Scale 1/1000)Allen Wrench Scientific calculator Depth micrometer Microscope 30 X (shop • Belt grinder Dial indicator Scribes \* provided) • Boring machining \* Drill bits \* Sine plate \* Mirror Bridgeport (Manual mill) Drill press \* Software Miter saw •  $\Diamond$ CAD/CAM Calipers Drop indicator \* Optical comparator (Shop Chucks Edge finder  $\Diamond$ MS Word, Excel provided) • Engine lathe \* Square Clamps Palletizers • Cleaning equipment (including . Eye-loupe Stones Parallels \* sandblasters) Feeler Gauges Surface grinder Pedestal arinder Comparator (Surface-provide Files Surface plate (shop provided) Precision gage blocks own) Fork lift Test indicator Press brake \* Compasses \* Gage pin Thread gage Production monitoring Cooling plate Grinding tools (e.g., blocking Tool box (some still bring own equipment • Cranes: overhead and chain body) tools) Profilometer (type of fall Grinding/polishing spindle Tool pre-setter (shop provided) comparator-shop provided) \* Cutting tools Hand tools common (e.g., screw Torque wrenches (shop . . Protractor  $\Diamond$ Indexable cutting driver) provided) Punch press \* tools Hardware/arbor press Torx bits \* Radius gages  $\Diamond$ End mills V block \* Height gage (not food-for Rods (used with springs)  $\Diamond$ Reamers heating parts) Washer Saw Cylindrical grinder \*\* Magnetic base  $\Diamond$ Wet saw Dead blow hammer • Material Handling equipment Note: Tools or equipment with an asterisk (\*) indicate tools not used by all operators, and not used in Spring Manufacturing.

Tools & Equipment

#### Workplace Needs & Expectations

- Come ready for work
- Utilize proper PPE
- Workers are expected to stay at their assigned work area and focus on the "job at hand"; not wander around and waste time talking and distracting work associates.
- Phone use should be limited to emergency calls only
- No digital music players/ear jacks/ headphones allowed in a manufacturing setting. (some have a one-ear rule)
- Workers are expected to know their job description and understand their duties (when available)
- Workers who are more eager to learn (proactive) will be more successful
- Communicate early and often about work or failures
- Expected to work way up
- "Can't make a good machinist out of a programmer, can make a good programmer out of a machinist."
- Need to know manual machining before you can move to CNC
- Expected to maintain tools
- Expected to keep machine and area clean during run process (but not inside machine while running)
- Keep production going—make ready for the next shift, "should look like it did when you started."
- Check your parts before you send them on to the next step, "perform your checks not just to be sure they are accurate, but also to protect yourself."
- Expected to stay until job is done, in spite of when shift ends (for some)
- Need to be able to keep up with changes in technology
- Know to stay away from dangerous hazards
- Voice all concerns
- Be productive during down time—use the time for learning more.
  "When you have nothing else to do...sweep", "Money is time"

#### **Physical Attributes**

In order to perform the necessary functions of the job, the worker must be able to:

- Stand for minimum of 8 hrs (with breaks and lunch)
- Lift 35-50 lbs. without help
- Wheelchair bound it would be physically difficult to perform the duties of the position from a wheelchair, would need modifications
- Color Blind Not an issue unless the position includes electrical work. Need to be able to differentiate colors of wires.
- Deaf potential safety issue, but not necessarily an impediment to performing the work. Need to be able to detect the machine for when it is not running as it should and prevent problems. Depending the company, accommodations can be made (flashing lights for fire alarms, safety devices, etc)
- Blind deal breaker. Cannot perform the duties of the position without the ability to see.
- Missing limb Depends on the limb, arm could be a problem, accommodations could be provided
- Hand mobility Essential to perform the duties of the position.
- Hand sensitivity Potential safety issue, without the ability to detect rough or hot surfaces, you could easily be cut or burned.
- Dexterity Essential to perform the duties of the position.

#### Appearance

- Personal hygiene-"don't hide it with perfume/cologne"
- Adhere to dress code
  - No baggy/loose or torn clothing
  - No loose jewelry
  - Proper PPE (Steel toe for some), safety glasses (always), ear plugs
  - No nylon—safety issue
  - No facial hair- for some (if wearing a respirator, or welders)
- Hair up, if long.
- No shorts (for some)
- Close toed shoes
- Presentable appearance

#### Attendance/Work Shifts

- Be there, and one time
- Show up everyday
- Stay until shift is done, return from breaks on-time
- Expected to be highly flexible and available for overtime- no whining
- Prepare in advance for snow (find reasons to come, not excuses for why not)
- Show up before scheduled time (10-15 min) (for some companies)

#### **Certifications/Licensure**

#### Mandatory:

- N/A
- Valid ID

Arbor Press

• Band Saws (3)

CNC Bending

• Drill Press (1)

• Grinder (1)

• Pem Setter

• Pin Stamper

• Laser

• Bench Grinder (1)

• Dot Peen Machine

• Horizontal Mill (5)

• Manual Mill/Lathe (1)

• Lathe (CNC) (6)

• Belt Sander (wet & dry)

- High School/Equivalency
- 18 years old
- DD 214 (if military)
- College credentials not
  - necessary "This job is open to those who just want to work"
- Helpful/Useful:
- Forklift
- First Aid/CPR
- NYS Apprenticeship
- OSHA 10
- GD&T Blueprint Reading

#### **Machines Used**

- Press Brake
  - Rivet Press
  - Sand Blaster
  - Sheer
  - Sheet Metal Press
  - Spot Welder
  - Spring Coiler (mechanical & CNC) (2)
  - Tool Sharpeners (2)
  - Tumbler/Shop Blaster
  - Vertical Mill (8)
  - Water Jet
  - Wire EDM

\* Bolded items indicate core suggestions for Entry-level Operator with number of panelist votes in parenthesis.

#### **Future Trends & Concerns**

- There is a stigma surrounding manufacturing jobs and people don't understand the reality of the work or opportunity. People need to understand that college isn't for everybody—there are other viable pathways in manufacturing
- Employers who offer apprenticeships are finding their employees do not want to pursue additional training required (in spite of incentives). Workers believe this may be due to incentives being mismatched or minimal, i.e., asking for considerably more time for very little compensation.
- Pervading sense of entitlement amongst current candidate pool, especially younger workers and union workers. (some businesses)
- Soft skills are lacking
  - O Difficult to find good soft skills in new workers (some)
  - Lack of soft skills prevents ability for workers to advance to leadership roles (some)
  - $\diamond$  Workers who come with soft skills could be hired as a leader (less experience required) (some0
  - \* "Promote to highest level of incompetence" some with less experience can be promoted vs. those with more if soft skill allow (some)
- Struggle to find committed people (some employers)
- Employers like to see/start manual machine operator prior to moving to CNC
- Manufacturing is trending towards more automation and is becoming more high speed/high tech
- Benefits are being provided competitively—tuition reimbursements/retirement plans (some) starting
- Workers concerned about cost of benefits
- Manufacturing decline (up and down) and how it impacts job stability
- Competition with China and how it may impact the future for manufacturing
- Workers feel like compensation should be based on merit
- Stereotype about who will be successful in manufacturing
- Future generations don't even know about it (manufacturing as a career)

#### As new Operators, the panelists felt unprepared for:

- Using measuring tools/equipment (calipers, micrometers, programming electric equipment) \*
- Lack of tools and personal gages and tool box
- Lack of experience on new work centers
- Lack of machining certain materials
- Running the machine\*
- Not knowing what to expect of this big machine
- Thought they had to know everything about the machines and how to do everything by themselves
- Not knowing the equipment that they were going to be working with
- Making changes on the machines
- How to tell when the machine was running and stopped.
- How to make off sets
- Changing inserts
- Changes in technology when running CNC; those with previous manufacturing experience coming back to the field needed to relearn
- Knowing the appropriate attire (company specific, but long-sleeved shirts get dirty when working with many types of machines)

\* Items marked with an asterisk (\*) were mentioned numerous times

#### **Mismatch in Employment Expectation**

As new operators on the job, the panelists were initially disillusioned by the following:

- Expected a more hostile work environment—surprised that everyone was really friendly and the shop floor was well lit and clean
- Thought there would be more formal training; to be trained by the machine tool manufacturer
- Expected more supervision
- Expected a very rapid movement up in levels of promotions in a short period of time. Thought that doing one task one time qualified them for promotion (it did not).

#### Acronyms Used

CAD: Computer Aided Design CAM: Computer Aided Machinery CDC: Center for Disease Control and Prevention CMM: Computerized Maintenance Management Systems CNC: Computer Numerical Control DOT: Department of Transportation EPA: United States Environmental Protection Agency FAA: Federal Aviation Administration FDA: United States Food and Drug Administration GLP: Good Laboratory Practice GMP: Good Manufacturing Practice ISO: International Organization for Standardization MS: Microsoft MSDS: Material Safety Datasheet NFPA: National Fire protection Agency

- OSHA: Occupational Safety & Health Administration
- PLC: Programmable Logic Controllers
- **PPE: Personal Protective Equipment**
- SOP: Standard Operating Procedure
- SPC: Statistical Process Control
- USDA: United States Department of Agriculture

#### Manufacturing as a Career/Reporting Structure

Manufacturing is an environment where many people with differing levels of education and experience can find a sustainable career. As one of our panelists said, "this job is open to those who just want to work". A sense of pride not only for their work but for their individual companies and teams was evident. We "do this for the team", said several of the panelists and almost all came wearing company attire, "we wear these shirts—we come in unified, for the team"

Obtaining certifications (such as specific machine certifications) on the job was a goal for some of the panelists, national certifications such as CPT and NIMS were not recognized by the panelists. While women are still the minority, the gap is lessening. When asked for recommendations of ideal workers, two of our employer partners recommended women from their team.

As Operators are typically entry-level positions, many do not have any direct reports. However, some Operators can sometimes supervise other lower level Operators. Depending on their skill level and the company, operators may report to a higher-level operator, a setup tech, or a lead operator/tech. The reporting structure typically flows as follows:

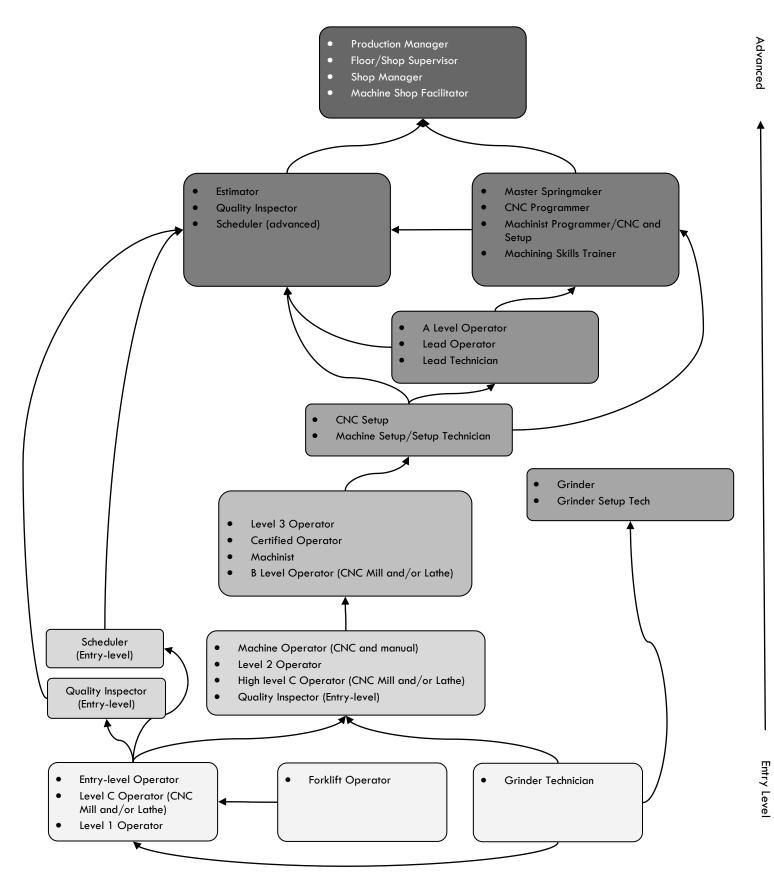
Operator —> Advanced-Level Operator or Setup Tech —> Lead Operator/Tech —> Production Manager or Floor/Shop Supervisor or Machine Shop Facilitator —> Plant Manager —> Owner/President

#### Operators often work with the following key individuals:

- CNC mill operators
- Grinder set up tech/operator
- Lead Operator/Tech each machining area (discipline) has a lead
- Machine operators
- Machine setup persons/set technicians
- Maintenance personnel
- Manufacturing engineers
- Material handler ( also called the "wire guy")
- Owner/president
- Purchasing agent
- Q.A. personnel
- Quality control
- Quality inspector
- Quality manager
- Sheet metal workers
- Shipping and receiving personnel
- Supplies material and inventory manager
- Tool crib attendant
- Welders

For a pathway of progression within the job as described by the panelists, please see the "Potential Job Path for Operators" graph on the following page.

#### **Potential Job Path for Operators**



Please note: It is not necessary for a person to move through each of these phases of advancement to reach a particular position level. Companies differ on which titles are utilized for which rank of position. The titles and levels indicated are a measure of jobs typically performed from entry level (little to no experience and/or training) to more advanced skill level.

Onondaga Community College wishes to extend a special "thank you" to the following businesses for sponsoring their worker(s) for a one-day workshop in order to develop this occupational profile for Operators, and to all of the expert workers who served on the DACUM panel. Our program will be better because of your direction and guidance.















This occupational profile was validated by local expert workers based upon the DACUM Research Chart: CNC Technician sponsored by Raritan Valley Community College, 2014, and the *Employability Skills: Manufacturing* profile sponsored by OCC in June 2015. OCC's Operator Program has been partially funded under a United States Department of Labor TAACCCT Grant whose purpose is to facilitate greater employment by improving education.