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US DOL SPONSORED TAACCCT GRANT: TC23767 PA PRIMARY DEVELOPER: Glenn Wisniewski – Henry Ford College

Integrated Manufacturing Systems Troubleshooting (IMST) – Level 1 INSTRUCTOR DAY BY DAY

Instructor's Day by Day: 40 to 48 Contact Hours

Duration		Instructor Activities	Student Activities
	Instru	ctor Note:	
	Home	vork: Significant in the beginning of the course. At the end of	
	the cou	urse, mostly labs on troubleshooting the integrated systems.	N/A
	Instru	ctor Note:	
	This co	urse is an introduction to Integrated Manufacturing Systems	
		the related technology. Henry Ford CC has used it in the first	
		f the Mechatronics program, to introduce the student to the logy that they will be encountering in their program of study.	
		I following classes can be taught in context.	
		lly, this course introduces the students to a troubleshooting	
		dology that can be used on any sequencing machine. This	
		dology could be used by a maintenance worker to solve 80% problems faced on the plant floor that uses sequencing	
		ies. This methodology relates to the automotive industry	
		, Tier 1 and Tier 2 suppliers) and similar industries. This	
		dology will not work for Process control or electronics board	
N/A		pair. Different methodologies have to be employed in these	
		y segments. ore, two assumptions are made:	
		The student entering this course has no prior knowledge of	
	_,	the technologies, components and systems discussed.	
	2)	The Instructor is versed in Fluid power, basic electrical	
		principles, relay logic, motor controls, the reading of	
		working drawings, Programmable Logic Controllers (PLCs),	
		Robotics, and has some (limited) background in variable	
		frequency drives, servos, and integrated systems. The	
		robotic background is especially helpful since many of the	
		institutions delivering similar courses have faced problems	
		with the Fanuc robot utilized on the AMTEC Simulator*.	
		The Instructor background is assumed and there will be	
		minimum of support documentation in these areas and the	
		emphasis of this document will be to expand on the study	
		of sequencing machines (Integrated Manufacturing	
		Systems), Sequence Diagrams, and Troubleshooting	
N/A		Methodology.	N/A





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Duration	Instructor Activities	Student Activities
	This course will provide the students with a basic understanding of	
	how the PLC is used to control the operations of a machine. The	
	students will not actually utilize the logic to troubleshoot the	
	machine. This will follow in Level 2 training; however, to familiarize	
	the student with the PLC control, Logix Pro 500 (From Learning Pit)	
	is issued to the students and, they will be given homework	
	assignments to complete. This is a simulator that can teach the	
	student how the PLC works and provide an introduction to	
	programming.	
	This course as instructed utilized 2 AMTEC simulators* and 2 SMC	
	Integrated systems. Note, the AMTEC simulators* expose the	
	students to more diversified technologies and HMIs, whereas the	
	SMC trainers exposed the students to a more complicated	
	sequence and multiple stations. There are other systems that could	
	be used in place of the SMC's. (Festo and AMATROL are two	
	examples.) The challenge of using the AMTEC simulator* is the	
	number of students that can be placed in lab at one time. The	
	course has been run with only the SMCs but the lack of the HMI and	
	associated diagnostics made a significant impact on the student's	
	ability to effectively troubleshoot integrated systems.	
	All students had laptops. This enabled them to access websites for some courseware and reference material. The opportunity to use	
	downloaded information or reference material passed out on a	
	flash drive for the students to load on their computer is referenced	
	in red.	
	An overview of the AMTEC Simulator* can be seen on the YouTube	
	Video entitled: AMTEC Integrated Manufacturing Simulator*.	
	An overview of the SMC Trainers can be seen on	
	http://www.smctraining.com/webpage/indexpage/431/C15483306	
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Duration	Instructor Activities	Student Activities
	Start of Class:	
	Introductions	
	Sign in Sheet	
	Housekeeping	N/A
	Cell Phones	N/A
	Breaks and facilities	
	Class Hours	
	 Safety Glasses must be worn at all times when working in the lab 	
	 Watching Videos or other entertainment on the Laptops is 	
	only allowed during Lunch.	
	• PPE must be worn when inside of the AMTEC trainer* with	
	unit powered (Note: for level one training, the students	
30 min.	were not allowed in the AMTEC simulator* with power	
to 1 Hr.	applied)	
	 The first day or two has significant lecture with exercises. 	
	This will change throughout the course.	
	 Local Internet log in was reviewed 	
	 ID: XXXXX (Fill in for College) 	
	 PW: XXXXX (Fill in for College) 	
	Note: Each day there may be downloads for the students' laptops	
	that they will need to complete the exercises and labs.	
	Course Objectives:	
	Hand out course objectives or include in flash drive download.	
	Attachment 1-1	N/A
	Review course objectives and Q & A.	
	Some activities can be performed as a team (such as becoming	
	familiar with the operation of a trainer). Some activities will be	
	individually completed and assessed. The students will be told which applies.	
	Discuss Student tracking spreadsheet and Rubric.	
	Note: the referenced tracking spreadsheet in Attachment 1-2	





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	System Overview – Instructor Demonstrations	
	1) Gathered around the SME trainer, Instructor discussed	
	(show and tell):	
	 Pneumatic actuators – Hosing – 	
	 Mechanical Conveyor – and drives 	Instructor Demonstrations
	Electrical pick-ups	
	Optical pick-ups	
	 Controlling PLC and how the PLC is the coordinator of 	
	the actions	
	 Discussed the sequence of the station broadly 	
	• Power up and operate station Note: emphasize the	
	start-up including air supply and application of	
	electrical power. Note what to check to ensure that	
	electrical power (Processor lights) and air (Pressure	
	gauge) are available to the station. As the station is	
	operating name the steps in the sequence. It would be	
	easier to step through in manual mode, as the each	
	step is discussed.	
2 to 3	 Point out Ethernet communications and switch. 	
Hrs.	Discuss how to reset faults.	
	2) Repeated with the AMTEC trainer*, Discussed (Show and	Instructor Demonstrations
	Tell) and identified:	
	 Pneumatic actuators – and controls – Hosing 	
	Hydraulic - controls and Hosing	
	Mechanical Conveyor – and drives	
	Electrical pick-ups	
	Optical pick-ups	
	 With Power off and locked out show Controlling PLC and how the DLC is the second instance of the actions 	
	and how the PLC is the coordinator of the actions, discuss main enclosure contents – Disconnect – fuses -	
	circuit breakers – circuit protectors and motor starters	
	- HMI $-$ Servo $-$ VFD $-$ PLC $-$ I/O Note only give a brief	
	overview at this time. (E.g. <i>This is a Variable Frequency</i>	
	drive which you will study in a later course. It controls	
	the speed of the motor which drives the load conveyor.	





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Integrated Manufacturing Systems Troubleshooting (IMST) – Level 1 INSTRUCTOR DAY BY DAY

<u></u>		
	That is the extent of the overview explanation) Point	
	out Ethernet communications and switch.	
	 Show and briefly discuss the robot controller power, 	
	Estop and Auto switch	
	 Show and briefly discuss the Robot Teach Pendant 	
	Estop and Teach switch	
	 Show Load and Unload junction boxes (also look inside) 	
	 Discussed the sequence of the machine broadly; 	
	however, do emphasize the proper names – Load	
	Conveyor – Transfer Station (either robotic or servo) –	
	Unload Conveyor – Pusher area	
	 Power up and operate station (remember 5 	
	Disconnects – 5 Safety Gates – 3 E-Stops, one pull cord	
	and light screen clear.)	
	 Demonstrate how to power-up the machine and how 	Instructor Demonstrations
	to reset faults from the HMI	
	Operate in Auto	
	Operate in Manual (Remember that the manual screen	
	changes when the robot is bypassed to reflect the	
	transfer servo controls)	
	 With robot enabled and disabled (remember to 	
	reference the transfer servo when you have the robot	
	bypassed.)	
	• On teach pendant show how to reset faults and adjust	
	robot speed	
	 Reference the operations manual to be given to the 	
	students – copy from Flash drive, on the tablet, or on	
	MSAMC.org. The students may not remember all of this	
	information on the AMTEC simulator* and will require	
	some supporting information to start. See Attachment	
	1-3.	
	Reference the manual on the Magnetic tablet. (MSAMC	
	developed lab aid. Downloads for Tablet are available	
	from HFC Dearborn. Tablet are magnetically affixed to	
	the enclosures and contain AMTEC* Operation and	
	Troubleshooting Manuals. Additionally the working	
	drawings are available on the Tablet.)	





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Duration	Instructor Activities	Student Activities
	Go over briefly the various screens on the HMI. Do not	
	go through all the contents of the screens in detail.	
	Navigation is the objective. The fault screen and	
	Manual mode screen should be emphasized.	
	Introduction to Fluid Power - Lecture	
3 Hrs.	 For each device below, discussed name – symbol – function – gave an example in a circuit. Note: this is meant to be an introduction to the technology therefore only the basics are covered and no associated math. Therefore when discussing a double acting cylinder, no mention of cushions or F=P x A. (Minimum coverage if any) When discussing double-acting cylinders, the name - Double acting Cylinder – symbol – function = converts Fluid energy to linear motion - show cutaway, and then present an example in a circuit. The instructor may want to develop several symbols first and then go to a circuit. The students will discover cushions, F = P x A and etc. in the fluid power course. The following components should be covered: Cylinders and Motors (fluid power) Single acting, double acting and rod-less (used on the AMTEC simulator*) Directional control valves 2 and 3 positions 4 and 5 ported (Hydraulics and Pneumatics respectively) Solenoid controlled Closed center condition for 3 Position Valves Detents Basic check valves (no Pilots) Basic Flow control valves (fixed and variable)(no pressure or temperature compensations) Meter-out flow control with bypass checks (only no metered-in or other configuration) Hydraulic power supply components [electric motor – Pump (a gear pump would suffice) – filter – gage - and tank] 	N/A





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	INSTRUCTOR DAT DE DAT	
Duration	Instructor Activities take the quiz again. The second time the quiz is a little harder.	Student Activities
	 For example: First pass - match the symbol to its name and function 	
	 Second pass – Match the name to the symbol and define function 	
	 Third pass –Given the function draw the symbol and name the device. Try not to penalize the student for learning late Try to recognize the students who passed the test/quiz the first time – everyone should be able to pass the tests/quizzes with a C grade as long as they keep applying themselves. The lab grade is based on competencies and completion of the labs. We expect all students to complete the labs or they must come in on their own time to complete the labs. 	
		Students will have to memorize the specified: Symbol, Name, Function and common circuits associated with Fluid Power
		Home Work
	Introduction to Electrical fundamentals and Relay Logic	
	Introduce the concept of electricity 5 min or less valence	
	electrons – electron drift – current flow – voltage – AC and	
	DC. (Wall outlet or batteries)	
	Developed the concept of basic series and parallel circuits using household lighting examples. Introduce the concepts of opens and	
	shorts.	
	Introduce JIC electrical symbols from the list below. Support this introduction with classroom components showing what each looks like. Again remember: Name, Symbol, function and application in a simple circuit.	
	Reference Attachment 1-7	
	Components to be covered:	
	Disconnect	
	Fuses Ginnuit brooker	
	Circuit breaker	
1	Limit Switches	
	Pressure/vacuum SwitchesLevel switches	





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Duration	Instructor Activities	Student Activities
Duration	Temperature switches	Student Activities
3 Hrs.	 Single break and double break switches and single and 	
	double throw switches.	
	 Momentary switches including mushroom head 	
	switches. (remember today's e-stops are maintained)	
	Panel lights	
	 Basic Motor (single phase and three phase symbols) 	
	(don`t get into three phase discussion –	
	recommendation: if anyone wants to know about 3	
	phase do it after class)	
	Basic Timing relay (On-delay)	
	Note: there is not a symbol for magnetic switches	
	found on the SMC cylinders they are indicated on the	
	drawing as a proximity switch. The Proximity switches	
	and optical pick-up symbols on the AMTEC trainer* is a	
	switch embedded in a Diamond boarder. The name	
	associated with the device helps define the device.	
	When complete with this section the students should be able to	
	understand a circuit like the one illustrated in Attachment 1-8	
	To support the students in understanding the basic components,	
	names, symbols and functions, some online resources (links) were	
	used. See Attachment 1-9	
	When a number of students work with European equipment the IEC 617 symbols must also be covered. Simplified ANSI to IEC 617	
	can be found in Attachment 1-10.	
		Students will have to memorize
		the specified Electrical Symbols,
		Names, Function and circuits.
		Homework
	Instructor Demonstration:	
	The wiring and operation of a relay logic circuit can be	
	demonstrated on available trainers at the institution. These	
	demonstrations should reflect a momentary Push Button used as a	
	start, Estop Push Button, sealing contacts and some kind of	
	energizing output. Add panel lights if available.	





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Duration		Ctudout Activition
Duration	Instructor Activities	Student Activities
30 min.	Discuss PPE and safety associated with electrical components.	Instructor Demo
to 1 hr.	Remember these students will not be inside of the AMTEC*	
	enclosure with power on. Arc Flash equipment will not be	
	needed for labs.	
	Lab Opportunity	
	Have the students go on the trainers and power them up and	
	run the stations in automatic and manual. They can start	
	noting the sequence of operation and exercise the power up	
	sequence that was demonstrated earlier. Typically, the	
	AMTEC trainer* will support 3 students to a team for this	
	exercise and the SMC trainer will support 2 students to a	
	team per station. With the SCM trainer, always assign the	
1 to 2	students to a station that has an empty and unused station	
Hrs.	following. Students are assigned the first, third and possibly	
піз.	the fifth station. This will keep the station unencumbered by	
	the following station when it is looking to release the carrier.	
	HFC's normal class size was from 10 to 14 students. Remind	
	the students to grab the carrier as it is released in the station	
	that they are working on before it reached the next station.	
	On the AMTEC simulator* the students may want to	
	reference the operations manual issued on the flash drive or	
	use the tablet's files to help them with the start-up of the	
	machine or changing modes. Rotate the student through 2	
	SMC stations and the AMTEC simulator*. Eventually the	LAB:
	students will have to generate sequence diagrams on several	Students spend time
	SMC stations and the AMTEC Simulator*. This will have to be	familiarizing themselves with
	entered on a sequence diagram master and submitted to the	the operation of the Trainers on
	instructor. Instructor will have to track Team rotations on the	selected SMC stations and
	SMC Stations and AMTEC Simulator*.	AMTEC Simulators*.
	Machine observations – Lecture	
	What to look for when viewing an integrated system:	
	Note: this is a multiple pass approach.	
	Note: any reference to operator in the below is a reference to the	
	physical device causing the action and not a person.	
	 The first thing that should be noticed is the physical 	
	movement of the system.	
	\circ Part transfers in.	





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INSTRUCTOR DAY BY DAY

Duration	Instructor Activities	Studont Activities
Duration	Instructor Activities	Student Activities
	 Part gets positively located (clamps, shot pins, 	
	etc.)(May have several steps to the location of	
	the part. Clamp 1 extends, clap 2 extends, etc.)	
	 Some machining/welding/sealing/etc. process 	N/A
	is initiated. (E.g. Advance drill, then return drill.	
	Or initiate robot cycle.)	
	 Process is complete and system releases part. 	
1 to 2	(e.g. open Clamp 2, followed by open clamp 1)	
Hrs.	 Part transfers out of the system. 	
	 This identifies the steps in the sequence of the 	
	machine. Note: there may be additional steps	
	that are not apparent at first We will get to	
	these.	
	 The second thing that should be observed is the 	
	operator associated with each action. How did that	
	clamp close? What drives that moving roller table? This	
	leads the student to the fluid power or electrical	
	component. For every step in the sequence, there	
	typically is an operator. The operator normally has an	
	intermediate control element associated with it. The	
	cylinder is controlled by a directional control valve,	
	which is operated by the PLC. A motor is controlled by a	
	variable frequency drive, which is controlled by the PLC.	
	These intermediate control components should be	
	identified, as much as possible, by the students. The	
	fluid power intermediate controls are the easiest to	
	discern.	
	 The third thing that should be observed is: "How did 	
	the system know that the step in the sequence was	
	complete? If a clamp closed, how did the system know	
	that it did? This leads the students into identifying the	
	feedback devices that signaled the controls that the	
	step was complete. Thus limit switches, proximity	
	switches, vacuum switches, photo eyes, etc. are	
	discovered. Note: on actual integrated systems there	
		N/A
	are feedback components for every action on a	
	machine. However, on trainers and simulators, a dwell	

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Duration	Instructor Activities	Student Activities
	timer may be used instead of a feedback device. The	
	command to close a clamp can be followed by a "wait	
	for 2 seconds and assume that the clamp was closed	
	and then continue" action. This control scheme will not	
	be found an actual manufacturing system. All	
	operations have an associated feedback device;	
	however, on the SMC trainers, there are several	
	stations that use a dwell instead of feedback devices.	
	This concept must be discussed in lecture.	
•	Note: The sequence of the machine can be developed	
	more fully. The first step is triggered by the cycle start;	
	the completion of the first step is sensed by a feedback	
	component - this signal is normally the trigger for the	
	second step. The second step happens and there is a	
	second feedback device signaling that that step is	
	complete. This feedback device is the trigger for the	
	next step. And so on. The controller will signal to a	
	robot to initiate a cycle; the robot signals back that the	
	robot cycle is complete. It is important to note that	
	there may be more than one trigger for some steps; for	
	example: not only does the cycle start push button	
	need to be depressed but a part must be in place.	
	There may be two triggers for that step. Example: To	
	initiate a robot cycle on a machine you may have to	
	have clamp 1 and clamp 2 closed.	
•	Once the physical steps, the operators, and the	
	feedback devices are known, the PLC interface should	
	be identified. Using the electrical prints on the	
	machine, Identify the PLC input or output associated	
	with the operators (above) and the feedback devices.	
	The students should be directed to follow this back to	
	the I/O light on the interface module. It is important in	
	troubleshooting to determine whether or not the PLC is	
	attempting to turn on the output. If the PLC is	
	attempting to turn on the output (Indicated by the light	
	on the output module) and the output is not	
	operating then the problem probably lies between	



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	INSTRUCTOR DAT DI DAT	
Duration	Instructor Activities Student Activities	
	the output module and the operator. If the output light	
	is not on, then the PLC is not trying to turn on that	
	output and we are most likely missing a trigger for that	
	step. This leads us to the input module's lights looking	
	for the trigger indications; thus we are most likely	
	missing a trigger. The students must know which light	
	on the I/O module is associated with that input or	
	output that they are questioning.	
	 Once completed with identifying the steps (physically 	
	observed), the operators (pneumatic, electrical, etc.)	
	the intermediate control devices (e.g. directional	
	control valves, etc.) and the feedback devices (which	
	are most probably the triggers for the next step) we are	
	ready to record our findings on the sequence diagram.	
	Before we record the findings, return to the machine	
	and see which components have not been identified.	
	The components on a machine have been added for a	
	purpose. If we haven't evaluated all the components,	
	then something has been missed. Example: there may	
	be an inspection station (camera) that is examining if a	
	stud or some small part is present. If not present the	
	part is rejected.	
	Under normal operation, these components are not	
	seen to be operational and sit there idle; however, they	
	are there for a reason. These idle components have to	
	be evaluated. They will lead to the discovery of missing	
	steps in the sequence. These steps might well be acting	
	at the same time as the normal sequence and were	
	missed. For example, as a clamp is retracting, a camera	
	is evaluating the part and making a go – no go decision	
	on whether to allow the part to continue or be	
	rejected. This would then explain the presence of	
	additional components to reject the part. Additionally,	
	the station may be responsible for various component	
	configurations. (Automotive example: two door or four	
	door).	





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INSTRUCTOR DAY BY DAY

Duration	Instructor Activities	Student Activities
Duration		
	Some of the components may not be needed for one of	
	the configurations; therefore, before in order to	
	consider being completed with the exercise, the	
	students have identified all components on a station	
	understand their function and associated position in	
	the sequence of operation. If there is a physical person	
	associated with the machine operation, ask questions	
	of them. They probably know.	
•	Note: The sequence of a machine is viewed from the	
	start of a cycle in automatic. Any and all qualifiers	
	necessary to place the machine into automatic mode	
	are considered part of the set-up. These qualifies do	
	not appear on the sequence diagram. Signals and	
	qualifiers such as those that follow are not to be	
	considered in the sequence diagrams. Set up qualifiers	
	may include:	
	 Enabling all electrical disconnects 	
	 Applying and sensing pneumatic power to the 	
	station	
	 Resetting all safety gates 	
	 Resetting e-stop push buttons 	
	 Resetting emergency stop pull cords 	
	 Turning to machine on 	
	 Clearing start up faults 	
	 Selecting and enabling automatic mode 	
•	Dwell timers are used in many machines to give the	
	machine time to stop vibrating after a mechanical	
	actuation. (Limit switch bounce is eliminated if you wait	
	for a half a second). These dwells should not be	
	considered in the sequence of operations. (Dwell	
	Timers lasting for 2 or more seconds should be	
	considered a separate step in the sequence). The	
	AMTEC trainer* uses these dwells and they should not	
	be considered in the sequence diagram to follow;	
	however, sometimes the machine hesitates	
	deliberately for a second or longer. (to cool off a part or	

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Duration	Instructor Activities	Student Activities
	allow the lubricant to remove shavings) These dwells	
	should be considered.	
	Hints to identifying the Sequence of operation:	
	From a pushbutton panel note that the order of the	
	lights indicates the sequence of the machine.	
	From an HMI on the manual control screen. Note that	
	the layout of the screen indicated the sequence order.	
	(Left to Right, or Top Down)	
	Observation	
	 From print package – sequence diagram or other 	
	documentation that contains the sequence	
	information.	
	Talk to the Physical operator. (Person)	
	Sequence Diagrams – Lecture	
	Sequence Diagrams are as a way of recording the sequence of the	
	machine and capturing valuable information for troubleshooting. A	
	master (Blank) diagram (Template) is included. (Attachment 1-4) It	
20	is recommended that hard copies be made available for classroom	N/A
30 min.	discussions. The instructor should go over the contents of the	
to 1 Hr.	diagram:	
	 Step in terms of the machine action 	
	Time duration of each step	
	 The output being actuated in terms of the output 	
	Cylinder/Directional Control Valve Solenoid/ and the	
	PLC address – (Which will reflect the I/O indicator on	
	the module).	
	 The triggers that cause the action – Proximity, limit, 	
	• The triggers that cause the action – Proximity, milit, etc., Devices, and PLC I/O address (associated I/O light)	
	(This activity should not be attempted until after the	
	PLC lecture.)	
	 Remember the triggers that the student will identify 	
	from the machine operation are only guesses. The	
	actual triggers can be identified through the PLC logic	
	analysis.	
	Remember that the sequence chart starts with the	
	Cycle Start Push Button (AMTEC*) or a carrier moving	
	into position (SMC). Any set-up logic prior to that point	



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Duration	 Instructor Activities should be considered a set-up element and not recorded on the sequence diagram proper. Discuss the importance of noting addresses on the sequence diagrams for future troubleshooting. (This identifies which I/O Module light to be analyzing) Note: the addresses (tags) cannot be identified from the electrical prints.(on either the SMC or the AMTEC simulators*) 	Student Activities
	The sequence diagram is the critical tool in troubleshooting the machine without access to the logic via terminal.	
2 Hrs.	Lab Opportunity Armed with a basic understanding of electrical components, Fluid power components, and sequence diagrams, the students can start developing the sequence charts on the assigned stations. The instructor should rotate the students through the different simulators and stations. Use the Sequence Diagram Master to capture the information. The student can record – the steps – the output operator – the intermediate control (Especially if fluid power) – and start identifying the triggers. <i>Remember that the</i> <i>students are guessing at the triggers. Only through an analysis of</i> <i>the logic can the actual triggers be identified with accuracy.</i> The PLC I/O light numbers should be avoided until after the PLC lecture. Reference Attachment 1-4 Sequence Diagram Master Note the students will not finish this exercise in 2 Hrs. on the assigned stations. This will start backlogging the labs for the students.	LAB: Students develop Sequence Diagrams on AMTEC Simulator* and selected SMC Stations.
	 Introduction to PLCs Introduce the PLCs as a replacement for relay logic. Advantages: Flexible - can add storage bits (internal relays) through programming Flexible - Don't have to change the wiring of a machine - change the program Easier to troubleshoot Supports Diagnostics Less expensive Etc. 	



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Integrated Manufacturing Systems Troubleshooting (IMST) – Level 1

INSTRUCTOR DAY BY DAY

Duration	Instructor Activities	Student Activities
	Disadvantage:	
	Requires a degree of Competency to utilize. Training is	
	required.	
2 to 3 Hrs.	Instructor Demo: 10 minutes looking over a PLC trainer pointing out power supplies, processor, input and output modules and connections to real world devices. Remember, unlike Relay Logic circuits, each input and output is individually connected to the PLC I/O and the series and parallel circuits are connected in the processor's program. Each output is also individually controlled. Instructor Note : The sample drawings attached are used to explain basic PLC fundamentals are based on the PLC5. It is easier to understand the addressing on a PLC 5 than Control Logix or Siemen's S-7. Also a powerful simulator called "Logix Pro 500 made by "the Learning Pit"" is issued to the students and they will spend homework time learning the fundamentals of programming. This also lays the foundation for Control Logix studies that will follow. Remember, with the single PLC5 processor, it is internally cycling through – move inputs from the input module to memory – solve the logic – move the outputs from memory to the output module – then a little housekeeping. The PLC 5 sits in this loop under normal operation. During the following lecture, usually the following diagrams referred to in the discussion are drawn on a white board as bits are set and reset The movement of inputs to input Module to Input area of image table, output image table to output module to outputs, the solution of the ladder diagram using only memory (input area, output area and the binary area for storage bits) are shown on the white board. This takes a board larger than 8 Ft. to reflect all.	
	Input modules	
	Show Input diagram on overhead or drawn on the white board. See Attachment 1-11 Basic PLC drawings. 5 Input Module. Cover the following: The source power is applied to a series circuit of the input device and a solid state (electronic) module. When the discrete input PASSES POWER. The source voltage appears across the input module's inputs. The function of the input module is to convert this source power into some voltage level compatible with the	

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Duration	Instructor Activities	Student Activities
	memory's circuits. Through the plc's action, at the start of the	
	processor's cycle, the input information is stored in a reserved	
	location in memory for that input module. Avoid discussing too	
	much detail here. Optical isolation, logic levels and similar	
	information is not important at this time. The concept that we	
	emphasize is noting the outputs of the solid state circuits as being	
	on or off. If the input (discrete device) passes power, the output of	
	the solid state circuit will be On – High – 1 - True - + 5 volts. These	
	all mean the same thing but are different ways of expressing what	
	the circuit's output is doing. If the input does not pass power, the	
	output of the electronic circuit is $OFF - Low - 0 - False or 0 volts.$	
	The position of the associated input light is important. The input	
	light is powered from the input (discrete) device and is electrically in parallel with the associated input circuit. Even if the solid state	
	input circuit is malfunctioning the light will illuminate when the	
	input device passes power. (Important troubleshooting point.) Even	
	though the processor has faulted and is not moving the input	
	information to memory, the input light will still work if the input	
	device is passing power. Emphasize whether or not the input is	
	passing power. Do not reference the XIC nomenclature found in	
	programming. This makes the normally closed devices easier to	
	work with.	
	Go over the starting status of a machine and set up the binary bits	
	with the students that will be moved to the input reserved memory	
	location associated with that input card; thus:	
	 The Estop which is normally closed, passes power to 	
	the input	
	 The start PB – N/O does not pass power (assuming that 	
	no one pushes the button.)	
	• The air on pressure switch should be made and passing	
	power.	
	 Assuming that the unit is returned, the unit returned 	
	Limit Switch will be passing power and the Unit	
	Advanced Limit Switch will not be passing power.	
	switches sensing the advanced and returned positions	
	would be helpful on the white board.	
	 The bit pattern on the input module drawing is – Top 	
	Down - 1 - 0 - 1 - 1 - 0 -	





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Duration	Instructor Activities	Student Activities
	Change a couple of switches and show the bit pattern	
	change, always stressing whether or not the input is	
	passing power or not.	
	Reference Attachment 1-11	
	The PLC moves the input card's data to Memory. See Attachment 1-12.	
	 Do not get into addressing at this point. Just refer to 	
	the memory location as a reserved location	
	• Somehow the PLC moves the bit information into the	
	input image table. Reflect movement on board	
	The PLC will move the Output Image table bits to the	
	associated output card. See Attachment 1-11 and Attachment 1-12	
	 The PLC moves the output Image table bits to the associated output card. These bits, if on, turn on the 	
	output module. This applies power to the load. In this	
	case it is a relay, which, in turn, energizes a solenoid	
	controlling a directional control valve. Or a panel lamp	
	 Note the position of the output indicator on the output 	
	module.	
	 The output indicator is in parallel with the load. 	
	 If the indicator is on, the PLC is trying to turn on the 	
	load.	
	• Remember, on most output cards there is always some	
	kind of blown fuse indicator.	
	• The position of the indicator is correct for most but not	
	all output cards. Assume that this is always the case for	
	this discussion. In reality, some output modules using	
	dry contact outputs have the indicator up stream. The	
	student will learn about these differences in their PLC	
	course that will follow.	
	The PLC sequence of operation.	
	Emphasize the PLC operation Move Inputs to Input area of	
	memory Solve the ladder Diagram referencing memory only	





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Integrated Manufacturing Systems Troubleshooting (IMST) – Level 1

Duration	Instructor Activities	Student Activities
	en move the output area of memory to the associated output	
	odule. Do not mention other PLC functions between the sending	
	tputs out and the next input operation. This is a subject for a	
lat	ter class.	
Th	e Ladder Diagram. See Attachment 1-13	
Go	over the ladder logic and explain in words what the circuit is	
inte	ended to perform. Points that should be noted:	
	• The use of the "Examine On" instruction associated	
	with the normally closed E-Stop PB	
	• Storage bits (internal relays) in the Binary area of	
	memory	
	Branches	
	The concept of cycle complete	
	 Most importantly emphasize the logic scan. Starts at 	
	rung zero - Left to right – top down – one instruction at	
	a time. (Note: use the terms Examine to see if that bit	
	in memory is on – not XIC, examine to see if that bit is	
	off in memory – not XIO, Set this bit in memory if the	
	rung is true, Not OTE – this also means – reset this bit in	
	memory if the rung is not true.	
	 Note the common use of checking for the unit being 	
	returned and not advanced in rung 2. This may seem a	
	little redundant, but a common practice and a safer	
	design.	
	 Note that in rung 0, the On CR storage bit is turned on 	
	(set) if the rung is true. Rung 1 Checks the same bit in	
	memory to see if it is on. The machine only does what	
	you tell it to do. Some students will have an issue with	
	this.	
	• Note that the sealing contacts around the start PB are	
	not true until the second logic scan of the processor.	
	 Never look back in a program and see what the current 	
	action could impact the processor doesn't.	
	Remember: Top down – one rung at a time – left to	
	right – is the processor scan for Allen Bradley PLCs.	
	Agine is the processor scall for Allen bradley FLCS.	





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Integrated Manufacturing Systems Troubleshooting (IMST) – Level 1

Duration	Instructor Activities	Student Activities
	All the pieces together.	
	Show all diagrams on the board at once. Attachments 11, 12 and	
	13.	
	From a reset condition (Estop not depressed, Air on, No start PB	
	yet, unit is returned, unit is not advanced) follow the total	
	processor sequence through.	
	 Inputs to input module – noting whether it passes 	
	power or not	
	 Input modules generate a logic 1 (True – Hi- +5 v. – or a 	
	logic 1) based on whether the input device passed	
	power or not	
	 PLC moves the input module's bits to memory (mark 	
	the bits on the board)	
	 Solve the ladder diagram using memory only 	
	 PLC moves the Output memory bits to the output card 	
	(at reset $0 - 0 - 0$ – is moved to the output card)	
	 The output card switches on if the bit is HI and applies 	
	power to load	
	Operation of the machine	
	• Remember the PLC is continuously doing its sequence.	
	Therefore this happened thousands or millions of times	
	before the start PB is pushed	
	Repeat the sequence. This time the Start PB is depressed.	
	 It turns on the ON CR bit 	
	 Turns on the unit on Panel Light bit 	
	 It generated the Advance command (sets the Bit) 	
	And so on	
	Going through the sequence is time consuming and requires	
	concentration, but most students will leave the class understanding	
	the basic control of a machine by a PLC.	
	Instructor Note : a much shorter program with less I/O can be used	
	to convey the above points on a PLC control. Also the logic can be	
	issued to the student and avoid some of the board work. Hopefully, the students now have a basic understanding of how a	
	simulator will provide them with more programming experience.	
	This simulator is based on a PLC 5 type of family, but works well	
	PLC controls a basic machine. Now a self-paced tutorial and simulator will provide them with more programming experience.	





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Integrated Manufacturing Systems Troubleshooting (IMST) – Level 1

Duration	Instructor Activities	Student Activities
	here. Later the students will study the Modern Rockwell or Siemens	
	Processors.	
	The LogixPro software.	
	Issue the LogixPro Software to the students and have them	
	install. When launching the software from the icon, the disk	Instructor Demos the LogixPro
	must be installed and the timer at the top left of the screen	software using an overhead.
	should never get to 0 and ask if they want to use the free	
	trial. If this happens, uninstall the software and re-install.	No student activities.
	It is suggested that the following functions be reviewed on the	
	LogixPro software:	
	Start by selecting the I/O simulator from the	
	Simulations menu	
	 Demo the left clicking of a switch and watch the input module light 	
	_	
	 Right clicking on the input device changes the device type start with all SPST switches 	
	 Go to the user instruction at the top of the logic 	
	window and select – new rung	
	 Enter a rung with one Examine on and one OTE 	
	instruction - do not address	
	 Click and drag the input light to the address location 	
	above the XIC. The address is assigned first light is I:1/0	
	(Remember: Examine On)	
	 Click and drag the first output light and place it in the 	
	address location for the OTE instruction	
	• Toggle the Instruction menu with the little arrow above	
	the instruction's menu	
	Click on the download button and select run	
	• Demo the program functioning and the screen	
	highlighting when the instruction is qualified. This is	
	important	
	The instructor might want to repeat this operation with	
	an XIO instruction. (Examine Off) Going back into	





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Integrated Manufacturing Systems Troubleshooting (IMST) – Level 1

Duration	Instructor Activities	Student Activities
	programming mode prior to toggling the	
	Mode/Instruction functions	
	 Note the scan rate which is available to the right of the 	
	Program/Step and Run screen. This will be helpful in	
	some of the simulations slow down the graphics	
	 Demo how to save a program (Which the students can 	
	do to save a program for later work)	
	• Briefly (only for a 30 sec.) Look at the other simulations	
	that this software provided -Select the Help menu and	
	select student exercises	
	 We have entered the tutorial/Lab section of the 	
	software	
	 Have the students run through these items and turn 	
	their completed labs to the instructor	
	 Usually the student are asked to complete and turn in 	
	(email their programs) to the instructor	
	 Normally the students complete the exercises through 	
	the traffic light exercise	
	 On the traffic light exercise – the students are asked to 	
	complete it first with multiple timers - Then one timer	
	and multiple counters – then one timer, one counter,	
	and comparison instructions (e.g. EQU GRT, GEQ, etc.)	
	 The software is fun to use and challenges the students 	
	 Emphasize the basic function and process of the PLC 	
	After spending a week or two writing programs on LogixPro	
	Homework Assignments) the student usually have an idea of how a	
-	PLC controls the machine. Some individual instructor support will	
b	be required by some students to complete the assignments.	
	nstructor Note: If only one integrated system is available in	
t	he lab such as the AMTEC Simulator* these programming	
a	assignments occupy the students while 2 or 3 students are	
v	working on the simulator.	





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Integrated Manufacturing Systems Troubleshooting (IMST) – Level 1 INSTRUCTOR DAY BY DAY

Duration	Instructor Activities	Student Activities
2 Hrs.	Lab opportunity	Students continue developing
		the sequence diagrams
		assigned.
		When waiting for an open
		trainer the students are working
		on the LogixPro assignments
	I/O addressing Lecture	
	This is an introductory course and addressing is not meant to be	
	lectured on. But what is critical for troubleshooting is to be able to	
	identify which I/O light on the I/O modules is connected to which	
15 to 30	input or output.	
Min.	The electrical prints of the lab simulators should be reviewed with	
	the class to enable them to identify the I/O light associated with the	N/A
	inputs and outputs used. Hard copies are best for the classroom.	
	Reproduce copies related to the lab equipment being used. Note: if	
	using a SMC simulator, IEC 617 symbology is used and a cross	
	reference handout was used.	
	See Attachment 1-10.	
	On the AMTEC trainer* prints, work from the I/O device to the I/O	
	module and note that Input 1 is related to Light 1 on the input	
	module do not try to associate this with the tag at this time.	
	Likewise, output 1 relates to light 1 on the output module.	
	Likewise, output i relates to light i on the output module.	
	Attachment 1-14 – AMTEC* Prints.	
2 Hrs.	Lab Opportunity	Students continue developing
		the sequence diagrams
		assigned.
		When waiting for an open
		trainer the students are working
		-
		on the LogixPro assignments
	Introduction to Troubleshooting - Lecture	
	Develop Troubleshooting Methodology on the white board. Note	
	this will be redeveloped and expanded on, several times. Develop	
	this methodology with the logic first and then later it will be done	
	without the logic. This will give importance to the sequence charts.	





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Integrated Manufacturing Systems Troubleshooting (IMST) – Level 1

Duration	Instructor Activities	Student Activities
Duration	(Rough methodology found in Attachment 1-15)	Student Activities
	Go through each step of the troubleshooting sequence "with the logic".	
1 Hr.	Note: This methodology is for a sequencing machine. This methodology does not apply to process control equipment or the troubleshooting of electronics. In this Attachment (1-15) there is also a manual for troubleshooting that reflects this methodology. It is called "Troubleshooting level one for instructors". To run this supplement, open up the folder and click on the index file. Under the troubleshooting tab, select troubleshooting steps from the pull down menu.	N/A
	Remember that Sequence Diagrams used to be included in the working prints. Now, quite often, troubleshooters have to refer to the user's manual on the equipment. Always emphasize the importance of working backward from the output that they are waiting for.	
	Reference the troubleshooting chart, but develop on the white board. Do not issue the flow chart.	
	Remember: Troubleshooting has different levels:	
	• A machine that was just working (The logic is good and the wiring and piping are correct). Note: a wire may have broken, but it was wired properly for the machine to function in the first place.)	
	 A Machine that wouldn't start in the morning (This condition causes examination of disconnects, estops, safety gates, interlocks, etc.) 	
	 A machine where the problem crosses shifts (Now there may be more than one fault and any replaced components may not have been installed correctly or configured correctly). Therefore flow controls, remote disconnects and manual shut- off valves may have been operated to facilitate installation of a device. Additionally, pressure switches, optical pick-ups and etc. may not be configured properly. 	





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Integrated Manufacturing Systems Troubleshooting (IMST) – Level 1 **INSTRUCTOR DAY BY DAY**

Duration		
Duration	Instructor Activities	Student Activities
	 Commissioning of a new machine (In this exercise, everything has to be considered. (Logic, wiring, piping/tubing, configuration of components, etc.) 	
	(This course does not cover the last level.)	
	Q&A	
	Note: Prior to changing an input module or output module a meter check should be made on the module.	
	Note: Depending on the flow of the material and the time allowed, It has been found beneficial to review the troubleshooting logic at the beginning of several classes. This was developed on the white board and the students were asked to develop from memory with the instructor. (Memory imprinting)	
	Expand to include PS lights – Proximity lights - how to check proximity and limit switches - etc. This is all white board work or demonstrations on the trainers. The instructor should quiz the class for each step. These activities are normally done when verifying the operator's complaint. (Step 2 in the troubleshooting methodology)	
	Simulator Show and Tell : On all available simulators, the instructor can identify the Power Supplies and lights, communication modules indicators, Processor indicators, Proximity & Photo detectors (and demonstrate how to check in the field), etc.	Instructor Demonstration
	Lecture: Troubleshooting step 2 If the sequence of a machine is known, a thorough examination can identify many faulty components. This relates to step 2 in the troubleshooting methodology. While verifying the operator's description of the problem.	
	Example. Clamp one closed. Its closure is the trigger for the next step. The next step is clamp 2 should close. When examining the machine look for:	





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Duration	Instructor Activities	Student Activities
	 Insure that Clamp 1 did close completely Look to insure that the feedback device associated with clamp 1's closure seems to be working (Proximity light is on or limit switch appears to be activated). This is important since the sensor for the "previous step is complete", is quite often the trigger for the next step. Is the part seated correctly in the fixture Etc. 	
	Knowing the sequence of a machine and the outputs that are associated with each step and the inputs triggering each step, is fundamental to troubleshooting.	
2 Hrs.	Lab Opportunity	Students continue developing the sequence diagrams assigned. Now with the I/O addresses or lights identified on the sequence diagram.
		When waiting for an open trainer the students are working on the LogixPro assignments
N/A	Instructor Note : In classes where computers have been issued and Microsoft office provided, the students are asked ask to generate excel spreadsheets for the 3 sequence diagrams and email to the instructor. (or otherwise submit an electronic copy)	N/A
15 Min. to 30 Min.	 Written - Troubleshooting Set-up – With the logic Warning: the students must have completed the LogixPro assignments up to the Timers prior to continuing with this troubleshooting. Have the students develop a sequence diagram from the templates 	Students develop sequence chart from template information
	associated with troubleshooting version 1. See Attachment 1-16. For templates and direction.	





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Duration	Instructor Activities	Student Activities
	Instructor review (of the Developed sequence diagrams)	
	On the board, review the sequenced diagrams that was just developed to ensure that all the students have an accurate diagram. Remember that the dwell is a separate step in the diagram. Answer diagram in Attachment 1-16 Discuss:	In Lab Students correct any errors in their sequence diagrams.
15 Min to 30 Min.	 Pushbuttons and panel lamps Panel Indicators Questions about the logic - note that a cycle complete is used in this logic and the students have not experienced this before Note the use of internal storage bits, for command signals and cycle complete. Note the bit numbers are identified in the exercises to follow. They are missing on the templates. The names will work for this exercise. Point out Communication fault indicators – overview only. They are typically red when faulted. Blown fuse indicators Physical layout of the Hydraulics and switches 	
	Troubleshooting – Written exercises.	
	Referring to the sequence diagram just developed, Issue first (#2) Troubleshooting exercise with logic. Give the students the operator's description of the fault. (This is noted on the bottom of the circuit page.) Have them apply the methodology discussed to isolate the fault. Answer sheet is attached. Reference Attachment 1-17 . Have the students mark the answer on the bottom of the sheet and not share their answers. The instructor circulates through the room and confirms the answer Using the Overhead displaying troubleshooting exercise 2, discuss the proper application of the methodology that would have led to the answer.	
	Q&A	Students are solving the written troubleshooting exercises.
	Issue exercises 3 through 8 one at a time and repeat above. Instructor Hint: Have hard copies available to support this activity. This works better than files on a computer screen.	





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Integrated Manufacturing Systems Troubleshooting (IMST) – Level 1

Duration		Instructor Activities	Student Activities
		rce the troubleshooting methodology each time a	
1.5 Hrs.		eshooting exercise is discussed.	
	1)	Talk to operator - see bottom of circuit page for operators	
		description	
	2)	Verify the operator's description – look at bottom of the	
		circuit for the physical position of the cylinder and ensure	
		that it has extended and is making the limit switch	
	3)	Check for Diagnostics (Not applicable here).	
	4)	Determine what output you are waiting for	
	5)	Find the output in the logic – is it highlighted – no why not	
		 work backward in the program 	
	6)	Timer never started – leads back to the Full Depth Limit	
		Switch	
	7)	Look at the input module light associated with that input	
	8)	The light is not on – which leads you to the conclusion that	
		the issue is a real world problem associated with that limit	
		switch	
		t this sequence with the first couple (if not all) of the	
		ses to force the students to embrace the methodology.	
		NE AT A TIME WITH THE CLASS	
		nber any time that the Memory (highlighting in the logic) ot agree with the I/O light, suspect the module. In reality, a	
		hop of an automotive OEM may only experience a bad input	
	-	e once per year, but it will shut them down for a while only	
		se it happens so rarely. They will lose several output modules	
	over a		
	Usually	there is a mini lecture associated with each exercise.	
	For exa	•	
		ercise 2 – Full Depth Limit Switch- discuss how limit switch	
		ms become loose, or if proximity switches are used – discuss	
		w they can become physically loose. Remind the students	
		w to check Proximity switches and optical pick-ups on a achine. Remember, if no input lights are present on the input	
		odule, suspect the Power Supply.	
		ercise 3 – Adaptor card or blown output module – The	
		idents must be aware of fault lights wherever they appear.	
		ocessor faults, communication cards, VFDs and etc. They	
	mı	ust pick up on all red lights.	
-			





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Integrated Manufacturing Systems Troubleshooting (IMST) – Level 1

-		
Duration	 Instructor Activities Exercise 4 Output Card Fuse – Again the students must be aware of all lights. If they replace/reset the fuse and it blows again, they now must face a shorted component connected to that output. Exercise 5 E-Stop PB or open Wire associated with the E-Stop PB. The Pushbuttons will confuse a student. For example, the cycle start PB will only pass power while being depressed. The terminal is often a distance from the PB and therefore it becomes a two man job for troubleshooting. An E-stop signal should be maintained. Exercise 6 Bad Input Module. Remember to meter out the input to ensure that it is not getting power, prior to changing the module. Remember any time that Memory (highlighting in the logic) does not agree with the I/O light, suspect the module. This may get a little confusing for the students when dealing with a XIC logic element. Exercise 7Bad Output solenoid, or Stuck Dir. Valve. Or mechanical jam or etc. The students should be becoming proficient by this time. Exercise 8 Return Limit switch Stuck or Shorted or shorted cable. This is where it should be noted that the panel lights indicated this problem and this problem should have been detected in step 3 – Check for diagnostics. 	Student Activities
N/A	See Attachment 1-19 for the version 2 troubleshooting exercises with the logic	N/A
N/A	See Attachment 1-20 for the version 2 troubleshooting exercises without the logic.	N/A
N/A	Instructor Note:Rotation 1 gets the students familiar with the trainers, power up, manual operation, and HMI screens.Rotation 2 has the students start to capture the Sequence Diagram. This is without the I/O addresses.	N/A





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	INSTRUCTOR DAT DI DAT	
Duration	Instructor Activities Rotation 3 has the students referencing the prints while identifying the I/O lights associated with each I/O point in the sequence diagram	Student Activities
	See Attachment 1-21 for the SMC Prints.	
	Lecture - Troubleshooting Methodology when the logic is not available	
	The instructor can Reference the MSAMC Support materials (Troubleshooting for instructors level 1) in Attachment 1-15 to support this lecture or develop on the white board. In this Attachment (1-15) there is also a manual for troubleshooting that reflects this methodology. It is called "Troubleshooting level on for instructors". To run this supplement, open up the folder and click on the index file. Under the troubleshooting tab, select troubleshooting steps from the pull down menu.	
	These exercises are critical to this course. Since the students have not studied PLC programming with control Logix, they cannot use the PLC logic to help in troubleshooting. The methodology applied to troubleshooting without the logic is essential for the lab exercises that will follow at the end of this course. It is important to do the exercises with the logic first, then move into the troubleshooting without the logic. To enable this methodology, it is assumed that the students have an accurate Sequence Diagram. The instructor should discuss the methodology (Troubleshooting without the logic) in class using the Integrated Manufacturing Systems Troubleshooting Level One for Instructors materials in Attachment 1-15.	
	Instructor's Note: Without the ability to see the highlighting on the PLC logic, the status of memory is unknown. It can be determined whether or not the PLC is trying to turn on an output (output light on the output module) and it can be determined whether an input trigger is passing power (Input light on the Input Module). Logically it would follow, if the output is not on and the triggers are present, there is something wrong with the PLC processor, Input, or Output modules. The processor fault light will	



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Duration	Instructor Activities	Student Activities
	identify whether there are any issues with the processor. Once the	
	processor is ruled out, the fault is most probably with an input or	
	output module. Meter check these modules first. Check the output	
	voltage from the output module to ensure that the output light is	
	not faulty. While on the output module also check for the power connections on the modules.	
	connections on the modules.	
	On today's machines, the motion causing output power is switched	
	off when an E-Stop, Light Curtain violation or Safety Gate switch is	
	activated. The input modules and devices, processor, and	
	communications modules will have power applied, even under an	
	E-Stop condition. While observing the output module (Checking to	
1 to 2	see if the PLC is trying to turn on the output) note if any other	
Hrs.	outputs are on. If another output is on, then the motion causing	
	output power is probably on. A meter check of the output power	
	connections on the output module would also verify that output	
	power is on. This meter check would have to be supported by some	
	classroom discussion if the instructor wanted to pursue this option.	
	This will be discussed in detail in the PLC courses that will follow	
	later in the program. Should an E-Stop or Safety Gate violation cause motion causing output power to be turned off, there should	
	have been other indications earlier in the troubleshooting. Any	
	Power ON indicators should have been off and typically a diagnostic	
	message would have appeared should an E-stop have been	
	depressed.	
	Discuss the methodology with the class.	
	Re-issue exercise 2 without the logic and have students reference	Students are solving the written
	the previously developed Sequence Diagram. Reference	troubleshooting exercises
	Attachment 1-18.	"When the PLC logic is not
		available".
	Completed troubleshooting exercise 2 through 8 without logic.	
	Again this should be completed one at a time with discussion each	
	time of how they should have applied the methodology to solve	
	problem. Remember to warn students to watch for fault lights.	
	The methodology presented here will identify the common faults	
	on today's sequencing systems. There remains 5 to 10% of the	
	faults that cannot be identified with this process and require access	
	to the PLC's logic. Missing Interlocks, for example, between stations	
	is difficult to identify with this methodology.	





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Integrated Manufacturing Systems Troubleshooting (IMST) – Level 1

Duration	Instructor Activities	Student Activities
	A well-developed sequence chart is invaluable to the	
	troubleshooting exercises.	
	Instructor Note:	
	On the beginning of each day:	
	Redevelop the Troubleshooting Methodology. This is done on white	
	board with the students providing the information. Remember to	
	expand the methodology to include a check for manual, how to get	
	the machine back in sequence, use of Diagnostics, and use of the	
	meter (If applicable). This implies checking the meter connections,	
	proper range and scale, and the proper deployment of the	
N/A	measurements. Concentrate on the methodology that does not	N/A
	require access to the PLC's logic. This is the methodology that the	
	students will be using in this course.	
	Classroom experience in this program has shown it to be beneficial	
	to cover the "With the Logic" approach first and then develop the	
	"Without the Logic" methodology.	
	Instructor Hints:	
	 Can't troubleshoot a complicated system that is out of 	
	sequence	
N/A	If a system is out of sequence - remove all parts - return	N/A
	all operators to set-up condition - reset key signals	
	(examples Cycle Complete, Clear to Transfer, etc.)	
	• On the AMTEC trainer* - remove all parts - robot to	
	home - Cycle power on system (due to the students not	
	understanding some of the key Ethernet signals yet)	
	 OR on the AMTEC Simulator* - run the part through in 	
	manual until the sequence is completed	
	 Run the system in automatic and when it fails in 	
	sequence, start troubleshooting	
	 It should be noted that when checking for the 	
	Diagnostics (Step 3) also look at the auto/manual	
	selector switch. If not in auto, be suspicious that	
	someone might have manually operated the system	
	and have gotten it out of sequence	
	Machine set-up	





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Integrated Manufacturing Systems Troubleshooting (IMST) – Level 1

Lecture/Demonstration On the bottom of the sequence chart, it would prove beneficial to the student to capture the elements necessary for the machine setup. For example: On the AMTEC Simulator* • All 3 E-Stops must be returned to their operating position • All 3 afety Gates must be closed (5) • The light screen must be cloar • 5 Disconnects must be on • System Air must be applied • Pull Cord must be reset • Power on PB must be depressed and illuminated • All faults cleared • Auto mode selected • Continuous ON PB must be depressed and illuminated Additionally, the following points should have been discussed (or demonstrated) in the class: • How to go into the robot teach mode and return the robot to home (Data – Type – position registers – highlight position 1, home – Shift & move to), This implies covering the pendant teach switch, the controller teach switch, and the Deadman switches on the teach pendant. Should the system be faulted in the middle of a robot cycle, this will be necessary. • Cycle power on the system to get the PLC and Robot back into sequence when the robot is at home. (There is a more efficient way to achieving an "in sequence"	Duration	Instructor Activities	Student Activities
 the student to capture the elements necessary for the machine setup. For example: On the AMTEC Simulator* All 3 E-Stops must be returned to their operating position All 3 E-Stops must be closed (5) The light screen must be clear 5 Disconnects must be clear 5 Disconnects must be on System Air must be applied Pull Cord must be reset Power on PB must be depressed and illuminated All faults cleared Auto mode selected Continuous ON PB must be depressed and illuminated Additionally, the following points should have been discussed (or demonstrated) in the class: How to go into the robot teach mode and return the robot to home (Data – Type – position registers – highlight position 1, home – Shift & move to), This implies covering the pendant teach switch, the controller teach switch, and the Deadman switches on the teach pendant. Should the system be faulted in the middle of a robot cycle, this will be necessary. Cycle power on the system to get the PLC and Robot back into sequence when the robot is at home. (There 		Lecture/Demonstration	
 Additionally, the following points should have been discussed (or demonstrated) in the class: How to go into the robot teach mode and return the robot to home (Data – Type – position registers – highlight position 1, home – Shift & move to), This implies covering the pendant teach switch, the controller teach switch, and the Deadman switches on the teach pendant. Should the system be faulted in the middle of a robot cycle, this will be necessary. Cycle power on the system to get the PLC and Robot back into sequence when the robot is at home. (There 	1 Hr.	 the student to capture the elements necessary for the machine set- up. For example: On the AMTEC Simulator* All 3 E-Stops must be returned to their operating position All Safety Gates must be closed (5) The light screen must be clear 5 Disconnects must be on System Air must be applied Pull Cord must be reset Power on PB must be depressed and illuminated All faults cleared Auto mode selected 	Instructor Demonstration
 condition, but it is beyond this course.) How to adjust the robot speed How to clear a robot fault from the teach pendant (Shift & Reset) Additional Labs can be required by the instructor for the student to evaluate the additional HMI screens. 		 Additionally, the following points should have been discussed (or demonstrated) in the class: How to go into the robot teach mode and return the robot to home (Data – Type – position registers – highlight position 1, home – Shift & move to), This implies covering the pendant teach switch, the controller teach switch, and the Deadman switches on the teach pendant. Should the system be faulted in the middle of a robot cycle, this will be necessary. Cycle power on the system to get the PLC and Robot back into sequence when the robot is at home. (There is a more efficient way to achieving an "in sequence" condition, but it is beyond this course.) How to adjust the robot speed How to clear a robot fault from the teach pendant (Shift & Reset) 	



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Integrated Manufacturing Systems Troubleshooting (IMST) – Level 1

Duration	Instructor Activities The students should be able to power up the simulator, clear all faults, place the system into Automatic mode and adjust the robot speed. This will enable the machine for a "Cycle Start" (Finger switch next to the load position). The HMI screens contain additional information. Have the students reference the Operations Manual for the AMTEC Simulator* to help clarify. See Attachment 1-3 .	Student Activities
	 On the SMC All actuators must be in their rest position Power must be applied Station 1 Air must be on (cycle start station one in auto or initiate the first step in manual). This includes a manual shut off valve. Station air must be on at the station the students are working on.(Manual shut off valve) Clear any faults with the Fault Reset PB Depress the reset PB and hold for more than 3 seconds Remember the Cycle Start for the SMC station is the limit switch that is made when the carrier is present On Both trainers: The students must be able to power up the trainers, place the trainers into automatic and manual modes, and operate the stations in auto or manual modes. 	
	 The students are now ready for the start of troubleshooting. Level one faults assume that the machine has just been running and something has JUST failed. Sample faults include: On The AMTEC Simulator* Physically move up the Proximity switch at the unload station. It can be moved up by hand without loosening any set screw. Symptom: Unload Stop will not extend. Machine stops in the sequence. The students should be 	



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Integrated Manufacturing Systems Troubleshooting (IMST) – Level 1

Duration	Instructor Activities	Student Activities
Duration	able to isolate this fault to the proximity switch	Student Activities
	positioning.	
As Time		Students are troubleshooting
Allows	 Physically move the reflector associated with the Puck- in Place on the load conveyor. This will cause the 	faults on the Machine.
	in-Place on the load conveyor. This will cause the	
	machine to go into an E-Stop condition. This fault will	Sometimes they can actually
	probably reflect a student error in their sequence	repair the fault and return the
	diagram. The sharper students will have two triggers	system to full operation.
	for cycle start: the finger switch and the part-in place	Sometimes they can only
	optical pick up. The reality is that only the finger switch	identify the fault and report it to
	is the trigger. Once the load conveyor starts to move,	the instructor. (Example: There
	the processor checks for part-in-place optical signal.	is an open circuit between this
	When it doesn't see any, it faults the machine. The	input and the input module.)
	instructor may have to loosen the set screws to	
	facilitate this move of the mirror. The students should	
	be able to isolate the fault to the mirror.	
	Change the orientation of the pucks in the side stack	
	near the unload chute. This will cause the students to	
	load the part improperly. When the part moves into the	
	unload zone, it won't be detected by the proximity	
	switch. The Unload stop will not advance and the	
	machine will stop in sequence.	
	 Physically move the reflective mirror sensing a puck in 	
	the unload chute area. This will probably be missed by	
	students in their sequence diagram. This light beam has	
	to remain unbroken in order to extend the Unload Stop	
	and extend the Pusher. The students should be able to	
	isolate the fault to the misaligned reflector.	
	 RFB 10 – Radio Frequency Box, fault remote – Unload 	
	pusher advance solenoid – open circuit. This fault	Students are troubleshooting faults on the Machine.
	disconnects power to the Unload Pusher Advance	
	Solenoid. With a meter the students can actually isolate	
	this fault. Without a meter and good print reading	
	capabilities, the students will only be able to identify	
	that there is an open somewhere in this circuit. The PLC	
	is trying to turn on the output (Output light is on) but	
	the solenoid is not energized. This action simulates a	
	broken wire or an open solenoid. Manual operation of	





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Integrated Manufacturing Systems Troubleshooting (IMST) – Level 1

INSTRUCTOR DAY BY DAY

	INSTRUCTOR DAT DI DAT	
Duration	Instructor Activities	Student Activities
A . Time .	the directional control valve will demonstrate that the	
As Time Allows	pneumatic circuit is functioning.	
Allows	• RFB 11. This fault breaks the circuit on the magnetic	
	switch telling the processor that the pneumatic pusher	
	is returned. This loss of signal inhibits the operation of	
	the machine. Examining the input lights on the unload	
	junction box input module would identify that this	
	signal has been lost and it is a real world (not related to	
	the PLC) problem.	
	RFB 12. This fault opens the circuit in the unload pusher	
	stop advance solenoid. Again the students should be	
	able to isolate this fault to an open in this circuit. The	
	PLC's associated output light in the Unload Conveyor	
	Junction Box will be on.	
	The students will rely on the sequence diagram at the beginning of the troubleshooting exercises. They will then be less reliant as they start to memorize the sequence, outputs and triggers. They will struggle when a fault appears that reflects an error in the sequence that they have recorded. For example, the students usually miss the high level optical pick-up on the chute area. This device tell the processor that the output is clear to unload. When the signal is lost, the pusher stop will not advance and the machine stops. The students usually miss this trigger. This will cause them problems that will force them to correct their sequence diagram and understanding.	
	Additional AMTEC* Level 1 Faults can be identified by viewing Attachment 1-22. Refer to the color coding to identify the level of the fault. It should be noted that some of the faults listed in this spreadsheet cannot be used for this course. For example, the students have not studied PLCs yet, therefore faults that require reloading the PLC software are not possible. These advanced faults will be used in the level 2 course.	
	 SMC Level 1 Faults. Station 1 – Load a Body sideways in the feeder. This will 	Students are troubleshooting
	jam the feed mechanism, yet it will still be sensed by	faults on the Machine.
	the Body present Proximity switch. Physical	
	examination should identify this fault.	
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Integrated Manufacturing Systems Troubleshooting (IMST) – Level 1

INSTRUCTOR DAY BY DAY

	INSTRUCTOR DAT DE DAT	
Duration As Time Allows As Time Allows	 Instructor Activities Any Station – Lower the carrier sensing limit switch. You will need to have metric wrenches for the set screws. One will have to be removed. The loss of this input should be confirmed on the input light (input module) associated with that switch. Remember that in automatic, this is the cycle start trigger. Cover Station. – Load the cover sideways in the feeder (Vertical). This will prevent the cover from being moved into the transfer area. A limit switch is used to sense that the part is in place in the transfer area. The loss of the signal to the input module should identify this fault. Bearing station. Remove one set screw to the limit switch that senses that the bearing has been moved out of the feeder. Move the switch so that it cannot sense the bearing. Again, the loss of an input to the input card will help identify this fault for the students. Refer to Attachment 1-23 for additional SMC Level One Faults and comments on their functionality. The levels are called categories in this attachment. The switches on the side of the trainer are used to initiate these faults. 	Student Activities
	 Level two faults. These faults reflect what might be discovered with the start-up of a machine at the beginning of a shift. Sample faults would include: AMTEC* Faults: Air is turned off at the feed to the simulator or further up stream One of the Disconnects on the back of the trainer is turned off A Safety Gate is open – One of the vertical gates can be opened ¼ inch and use the spring loaded latch to hold it in place. Robot controller is turned off Robot teach pendant switch is in the teach (ON) position 	

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Integrated Manufacturing Systems Troubleshooting (IMST) – Level 1

Duration	Instructor Activities	Student Activities
As Time	 Any E-stop can be depressed 	Students are troubleshooting
Allows	Pull Cord has been activated	faults on the Machine.
	 SMC Faults: Power is off at the station 	
	 Air on the body station is off, thus shutting off air to all 	
	stations	
	 Air is turned off at the station (Manual Valve) 	
	 The actuators are not at their rest position at a station 	
	when starting the sequence	
	Instructor Note: Level two faults are usually introduced to the	
	students after a couple of successes at the level one faults. These level 2 faults are then applied in association with another fault;	
	therefore the students must achieve a power up condition prior to	
	trouble shooting the remaining fault.	
	Level three faults	
	Level Three faults are faults that cross shifts and the system is not brought back into operation. There might remain the original fault	
	plus faults that are introduced by the attempted repair.	
	AMTEC* Level 3 Faults	
	Problem: the robot vacuum generator was replaced last	
	night. The night shift did not have time to return the	
	system to operation. Induced fault: Shut off the robot	
	vacuum air on the bottom of the pneumatic valve	
	assembly. This manual valve is not normally switched	
As Time Allows	and the students probably have not noticed it before. It will cause the robot to stall-mid program when they try	Students are troubleshooting faults on the Machine.
Allows	to run the system. Be sure to shut off all disconnects	
	prior to allowing the students on the system.	
	 Problem: While the robot is running its program, shut 	
	off pneumatic supply at the lock-out valve. This will	
	cause 2 problems. The first problem is the vacuum	
	generator will remain on with no puck in place (it will	
	probably fall off within 5 - 10 seconds). This might	
	cause the system air pressure to drop so low that the	
	system will fault out due to low air pressure. On the	
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Duration	Instructor Activities	Student Activities
	teach pendant, select robot I/O and toggle inputs 1 or 2	
	to shut off the vacuum generator. (This function needs	
	to be demonstrated to the class during one of the	
	instructor demonstrations.) Now the robot and Plc are	
	out of sequence. The robot will have to be taught home	
	and system power cycled to re-sequence the machine.	
	This is a tough problem.	
	SMC Level Three faults.	
As Time Allows	 Magnetic switch of body feeding cylinder (f1) OPEN - switch 3 on the Troubleshooting Box. In addition close off the flow control on the associated cylinder for extension. Problem: Station one failed last night and they couldn't get it working. The student will have to discover the closed flow control and after adjusting it, the station will still not work due to the magnetic switch. 	Students are troubleshooting faults on the Machine.
	 Instructor Note: The instructor will have to bug the trainers and rotate the students through the faulted stations. Keep track of the faults and the students completing the troubleshooting. Modify the rubric to reflect the faults that have been fixed by the students. NOTE: it is critical that a good tracking sheet be developed. Students will be rotating through the faulted systems and the instructor will have to keep track of the students and the faults. See the rubric. See Attachment 1-2. 	
	Instructor Note:	
N/A	Add additional faults from the fault lists. Make sure that the fault is checked out prior to assigning to the students. As can be seen from the SMC fault list comments, not all of the faults work as described. Many of the AMTEC* faults are beyond the scope of this course and will be covered in the troubleshooting course following the completion of all other courseware. Instructor Note: On the AMTEC Simulator*, the instructor must copy the files of the robot and the image of the robot on separate	N/A



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Integrated Manufacturing Systems Troubleshooting (IMST) – Level 1

INSTRUCTOR DAY BY DAY

Duration	Instructor Activities	Student Activities
	flash drives. Students may inadvertently modify the programs or	
	configuration. This would allow the instructor to recover the	
	operation. The Instructor should also have a copy of the PLC	
	program on a flash drive, as a back-up. Even though the content of	
	this course does not cover the PLC or the robot programming, it will	
	benefit the instructor to study these programs prior to the class.	
	Remember that the triggers that the students record on the	
	trainers are guesses. It is only through an analysis of the PLC	
	programs that they can be identified with certainty.	
As Time	Continue with troubleshooting	Students Continue with
Allows		Troubleshooting
	Instructor's Note: Remember to up-date the rubric to match	
	the student's progress.	

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Integrated Manufacturing Systems Troubleshooting (IMST) – Level 1 INSTRUCTOR DAY BY DAY

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